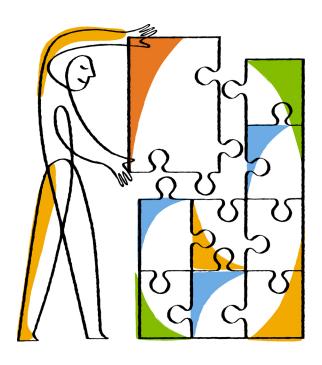


Cloud ONTAP® 8.3 for Amazon Web Services

Upgrade Guide



NetApp, Inc. 495 East Java Drive Sunnyvale, CA 94089 U.S.

Telephone: +1 (408) 822-6000 Fax: +1 (408) 822-4501 Support telephone: +1 (888) 463-8277

Web: www.netapp.com

Feedback: doccomments@netapp.com

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Ways to upgrade Cloud ONTAP

You can upgrade Cloud ONTAP software by using the Cloud ONTAP CLI or by using OnCommand Cloud Manager. Using Cloud Manager is recommended because it automates the process.

This guide describes how to upgrade Cloud ONTAP using the CLI. For instructions about using Cloud Manager, see the *OnCommand Cloud Manager 2.1 Storage Management Guide*.

Preparing to upgrade Cloud ONTAP

Before you upgrade Cloud ONTAP, you should prepare the system, choose an accessible location for the Cloud ONTAP system image, and then download and copy the image to that location.

Steps

- 1. Review version requirements for SnapMirror source and destination systems on page 5 If any of your systems have active SnapMirror relationships, you should review SnapMirror version requirements before you upgrade. The version requirements have changed starting with the 8.3 release.
- Connect to the Cloud ONTAP CLI on page 6
 The Cloud ONTAP CLI enables you to execute all administrative commands and is a good choice for advanced tasks or if you are more comfortable using the CLI. You can connect to the CLI using Secure Shell (SSH).
- **3.** Suspend SnapMirror and SnapVault transfers on page 7
 It is best to suspend SnapMirror and SnapVault transfers before you upgrade Cloud ONTAP to prevent failed transfers. You must suspend the transfers from the destination system.
- **4.** Verify that aggregates are online on page 8 Your aggregates must be online before you start the upgrade.
- **5.** Back up Cloud ONTAP system and configuration data on page 8
 Before you upgrade a Cloud ONTAP system, you should create an EBS snapshot of the boot and root EBS volumes. Having these EBS snapshots enables you to recover your system if necessary.
- **6.** Choose a location for the Cloud ONTAP software image on page 9

 You must place the Cloud ONTAP software image on an HTTP server or FTP server that is accessible from the Cloud ONTAP instance. Cloud ONTAP accesses the software image when you run the system node image update command.
- 7. Obtain the Cloud ONTAP software image on page 9 The Cloud ONTAP software image is available from the NetApp Support site. After you download the image, you need to copy it to a location that is accessible from Cloud ONTAP instances.

Version requirements for SnapMirror source and destination systems

If any of your systems have active SnapMirror relationships, you should review SnapMirror version requirements before you upgrade. The version requirements have changed starting with the 8.3 release.

If you want to replicate data between Cloud ONTAP systems and clustered Data ONTAP systems running a version prior to 8.3, then the destination system must run a version that is equal to or later than that of the source system. This requirement applies to SnapMirror. It does not apply to SnapVault.

For example, replication from a Cloud ONTAP 8.3 system to a clustered Data ONTAP 8.2.3 system is not supported because the destination is running an earlier version. Conversely, replication from an 8.2.3 system to an 8.3 system is supported because the destination is running a later version.

Starting with clustered Data ONTAP 8.3, there are no version requirements for source and destination systems in SnapMirror relationships. The systems can run different versions, if they are both running 8.3 or later.

Connecting to the Cloud ONTAP CLI

The Cloud ONTAP CLI enables you to execute all administrative commands and is a good choice for advanced tasks or if you are more comfortable using the CLI. You can connect to the CLI using Secure Shell (SSH).

Before you begin

The host from which you use SSH to connect to Cloud ONTAP must have a network connection to the Cloud ONTAP instance. For example, you might need to use SSH from the Cloud Manager instance or from a jump host in AWS.

Steps

- 1. In Cloud Manager, identify the IP address of the cluster management interface:
 - a. On the **Working Environments** page, double-click the name of the instance.
 - b. In the Cloud ONTAP Storage pane, click the menu icon, and then click Information.
 - c. Copy the cluster management IP address:

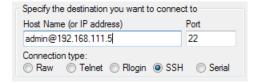
Information



2. Use SSH to connect to the cluster management interface IP address using the admin account.

Example

The following image shows an example using PuTTY:



3. At the login prompt, enter the password for the admin account.

Example



Suspending SnapMirror and SnapVault transfers

It is best to suspend SnapMirror and SnapVault transfers before you upgrade Cloud ONTAP to prevent failed transfers. You must suspend the transfers from the destination system.

Steps

1. From the CLI, identify the relationships for which the system is the source or destination:

If you want to	Use this command	
Identify relationships for which the system is the source	snapmirror list-destinations	
Identify relationships for which the system is the destination	snapmirror show	

2. For each destination volume, suspend future transfers:

snapmirror quiesce -destination-path destination

If there are no active transfers for the relationship, this command sets the status to Quiesced. If the relationship has active transfers, the status is set to Quiescing until the transfer is completed, and then the status becomes Quiesced.

Example

The following example shows transfers involving the destination volume vol1 from SVM svm_COT2 being quiesced:

```
COT2::> snapmirror quiesce -destination-path svm_COT2:vol1
```

3. Verify that all relationships are quiesced:

snapmirror show -status !Quiesced

This command displays any relationships that are *not* quiesced.

Example

The following example shows that all relationships are quiesced:

```
COT2::> snapmirror show -status !Quiesced There are no entries matching your query.
```

4. If any SnapMirror or SnapVault relationships are currently transferring, wait or stop the transfers:

Option	Description
Wait for the transfers to complete before performing the upgrade.	Once each transfer completes, the relationship changes to the Quiesced status.

Option	Description
Stop the transfers by entering the following command: snapmirror abort - destination-path destination -h	This command stops the transfer and restores the destination volume to the last Snapshot copy that was successfully transferred. The relationship is set to the Quiesced status.
Note: You must use the – foreground true parameter if you are aborting load-sharing mirror transfers.	

Verifying storage health

Your aggregates must be online before you start the upgrade.

Step

1. From the CLI, verify that all aggregates are online:

storage aggregate show

Example

COT2::> storage aggregate show							
Aggregat	e Size A	vailable	Used%	State	#Vols	Nodes	RAID Status
aggr0	124.0GB	56.90GB	54%	online	1	COT2-01	raid0, normal
aggr1	442.9GB	431.9GB	3%	online	3	COT2-01	raid0, normal
2 entries were displayed.							

If any aggregates are offline, use the storage aggregate online command to bring the aggregates online.

Backing up Cloud ONTAP system data

Before you upgrade a Cloud ONTAP system, you should create an EBS snapshot of the boot and root EBS volumes. Having these EBS snapshots enables you to recover your system if necessary.

About this task

You can create EBS snapshots of the root and boot disks by stopping and then restarting the Cloud ONTAP instance from Cloud Manager.

Using the AWS EC2 console to create the EBS snapshots is not recommended because of the following reasons:

- The console allows you to create the snapshots on a running instance (the Cloud ONTAP instance must be stopped).
- The snapshots are not tagged so that NetApp Support can use recovery tools to recover an instance.

Steps

- On the Resources page for the working environment, click the menu icon, and then click Turn
 Off Cloud ONTAP.
- 2. Keep the option to create EBS snapshots enabled, and then click **Turn Off**.
- **3.** After the instance stops, click the icon to restart the instance.

Related information

Clustered Data ONTAP 8.3.2 man page: system configuration backup create - Create a configuration backup

Clustered Data ONTAP 8.3.2 man page: system configuration backup upload - Upload a configuration backup

Choosing a location for the Cloud ONTAP software image

You must place the Cloud ONTAP software image on an HTTP server or FTP server that is accessible from the Cloud ONTAP instance. Cloud ONTAP accesses the software image when you run the system node image update command.

Steps

1. Set up an HTTP server or FTP server that can host the Cloud ONTAP software image.

If you have a VPN connection to your AWS Virtual Private Cloud (VPC), you can place the Cloud ONTAP software image on an HTTP server or FTP server in your own network. Otherwise, you need to place the file on an HTTP server or FTP server in AWS.

2. If you use your own security group for Cloud ONTAP instances, ensure that the outbound rules allow HTTP or FTP connections so Cloud ONTAP can access the software image.

Note: The predefined Cloud ONTAP security group allows outbound HTTP and FTP connections by default.

Obtaining the Cloud ONTAP software image

The Cloud ONTAP software image is available from the NetApp Support site. After you download the image, you need to copy it to a location that is accessible from Cloud ONTAP instances.

Steps

1. Go to the NetApp Support Site and download the Cloud ONTAP software image.

NetApp Downloads: Software

Copy the software image to the directory on the HTTP or FTP server from which the file will be served.

Upgrading Cloud ONTAP

You upgrade Cloud ONTAP by installing the software image from an HTTP or FTP server.

Steps

1. From the CLI, run the following command to download and install the software image:

```
system node image update -package location -setdefault true
See the man page for more details about the command.
```

Clustered Data ONTAP 8.3.2 man page: system node image update - Perform software image upgrade/downgrade

Example

The following command updates the software image from a software package located at ftp://192.168.111.1/image.tgz:

```
system node image update -package ftp://192.168.111.1/image.tgz -setdefault true
```

2. After the upgrade is complete, reboot the system:

```
system node reboot
```

The system boots the new image.

Verifying Cloud ONTAP system status

You should verify that upgraded systems are functioning as expected before you return them to production. This includes verifying the status of storage resources and resuming SnapMirror and SnapVault transfers if they were suspended before the upgrade.

Steps

1. Verify that the intended target release is installed and running:

version

2. Verify that all aggregates are online:

storage aggregate show

3. If you suspended SnapMirror and SnapVault transfers, enter the following command on the destination system to resume the transfers:

snapmirror resume destination

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You can also contact us in the following ways:

NetApp, Inc., 495 East Java Drive, Sunnyvale, CA 94089 U.S.

• Telephone: +1 (408) 822-6000

• Fax: +1 (408) 822-4501

• Support telephone: +1 (888) 463-8277

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