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Introduction to Data ONTAP Edge

The NetApp Data ONTAP Edge product is a storage solution designed for remote offices. In addition to managing local storage and protecting data, Data ONTAP Edge can be configured to use SnapVault and SnapMirror technology to automatically copy and move data to a central NetApp Data ONTAP 7-Mode storage system where it can be archived or used for disaster recovery.

Data ONTAP Edge enables you to build a data center on an enterprise server using the VMware vSphere platform. It converts the server’s internal disk drives into a flexible storage platform, providing most of the features of a dedicated NetApp storage system.

Data ONTAP Edge uses Data ONTAP-v technology to run Data ONTAP storage software in a virtual machine on a high-performance server. This enables Data ONTAP to manage the local storage for applications running on other virtual machines on the same server.

The term Data ONTAP Edge is used when describing functionality provided by the Data ONTAP Edge storage system. The term Data ONTAP-v is used when describing functionality provided by the underlying platform technology.

What Data ONTAP-v storage software is

Data ONTAP-v is a software version of a storage controller that executes Data ONTAP within a virtual machine. This enables Data ONTAP to run on servers supported by VMware vSphere so as to manage storage in virtualized environments.

By enabling Data ONTAP to run on standard servers, smaller data centers can achieve storage management and protection capabilities similar to those offered by hardware-based NetApp storage controllers.

To deploy Data ONTAP-v storage software on a host computer, and to manage it as a platform, NetApp has developed the Data ONTAP-v administration tool, called dvadmin. dvadmin must be used to install Data ONTAP Edge.

Data ONTAP Edge functionality

Data ONTAP Edge systems are configured with specific Data ONTAP features to provide a unique storage solution.

Data ONTAP Edge can be purchased with one of two software bundles: the Value bundle and the Premium bundle. Note that with previous versions of Data ONTAP Edge that the Value bundle was called Data ONTAP Edge and the Premium bundle was called Data ONTAP Edge-T.

The Data ONTAP features provided with the Value bundle include:

- SnapVault (primary)
The Data ONTAP features provided with the Premium bundle include:

- SnapMirror
- SnapVault (both primary and secondary)
- SnapRestore
- FlexClone
- CIFS, iSCSI, and NFS

As shown in the figure below, Data ONTAP Edge systems use Data ONTAP-v to manage the local storage for applications running on other virtual machines on the same server. The Data ONTAP Edge systems use:

- SnapVault to backup data to the NetApp Data ONTAP 7-Mode storage system at the main data center
- SnapMirror to replicate data from specified source volumes or qtrees to specified destination volumes or qtrees, respectively

See the Data ONTAP Data Protection Online Backup and Recovery Guide for 7-Mode for information about SnapVault and SnapMirror functionality.
SnapVault considerations when using Data ONTAP Edge storage systems

If you are using SnapVault with Data ONTAP Edge systems installed with the Value bundle, you need to be aware of a few limitations.

Note: These limitations and considerations do not apply to Data ONTAP Edge systems installed with the Premium bundle because those systems can function as a both a SnapVault primary or as a SnapVault secondary.

Consider the following when using SnapVault on Data ONTAP Edge storage systems with the Value bundle:

- These systems can be configured only as a SnapVault primary system, not as a SnapVault secondary system.
- SnapVault primary is supported only when paired with a NetApp storage system configured as a SnapVault secondary system.
- After you start Data ONTAP Edge the first time, you must establish a connection to the SnapVault secondary system within 72 hours or the system will be shut down.

See the Data ONTAP Data Protection Online Backup and Recovery Guide for 7-Mode for SnapVault setup and configuration information using the CLI. Note that you can also use OnCommand System Manager to configure SnapVault on the primary and secondary storage systems.

What is different in a Data ONTAP Edge storage system

A Data ONTAP Edge storage system runs Data ONTAP software on a virtual machine, so it can be looked at as a software controller.

A software controller is different from a typical hardware controller in the following areas:

Environment

Data ONTAP Edge can be installed on an x86 computer server. It provides the storage solution for any server applications that can access the server, including virtual machines residing on the local server.

Storage

Storage is currently limited to the disks that are physically installed in the same server environment and that are available to VMware vSphere. Note that Data ONTAP Edge systems can be configured with a maximum of 10 TB total storage capacity.

Physical controller management

The Data ONTAP-v administration tool (called dvadmin) is used to manage the software controller. dvadmin provides the ability to:
• install Data ONTAP Edge (the Data ONTAP-v virtual machine)
• configure Data ONTAP setup values
• start the virtual machine (and boot Data ONTAP at the same time)
• monitor and report on the virtual machine operating state
• backup and restore Data ONTAP-v configuration information
• interact with and monitor activity on the Data ONTAP console
• create additional data disks to be managed by Data ONTAP

NVRAM

NVRAM (non-volatile random access memory) is used by Data ONTAP to store information that is expected to survive a power outage. The NVRAM implementation requires the availability of a hardware RAID controller with a battery-backed write cache instead of a physical NVRAM card. When used this way, it is referred to as "virtual" NVRAM.

Licensing

Unlike a hardware controller, a valid Data ONTAP-v platform license must be specified when you install the Data ONTAP Edge storage system. Depending on the platform license (Value or Premium), certain Data ONTAP feature licenses are installed automatically. After installation, you can add additional Data ONTAP feature licenses just as you would on a hardware controller.

Because of the virtualized environment, there are some restrictions as to which Data ONTAP features can be used. See Data ONTAP-v supported and unsupported functionality on page 64 for a list of supported and unsupported Data ONTAP features.

How Data ONTAP Edge uses storage

Data ONTAP Edge virtualizes storage from the disks that are available to the host server. In a rack system this can be all the disks within the chassis, while in a blade system this could be one or more storage blades in the same blade server.

A brief description of the storage terminology used in the Data ONTAP Edge storage system environment is provided below:

• physical disk - the disk, or disks, that are available to the host server. The disks are assigned to RAID groups and presented to the host server as LUNs.
• storage pool - a collection of LUNs that hold virtual machine files. The space in the defined pool, or pools, can be used by Data ONTAP Edge for system information or for data storage. From the perspective of a VMware infrastructure, a storage pool is synonymous with a datastore.
• virtual disk - the defined space that Data ONTAP Edge sees as an actual disk. Multiple virtual disks can exist within a storage pool. These disks are formatted and managed by the hypervisor, for example, created as Virtual Machine Disks (VMDKs) when using VMware. The virtual disks are used by Data ONTAP Edge as either system disks or data disks:
System disks are used internally for the Data ONTAP and virtual machine installation, and for the virtual NVRAM and system files. The system disks are created automatically when Data ONTAP Edge is installed.

Data disks are the disks that Data ONTAP Edge manages as application storage. Multiple data disks can be created within a storage pool.

See RAID groups and LUN configuration on page 15 for detailed information about the recommended RAID configuration for your system.

How to interface with Data ONTAP Edge

You use the Data ONTAP-v administration tool in order to install, configure, and manage the Data ONTAP Edge storage system.

Because there is no physical serial port on the Data ONTAP-v virtual machine, you connect to both Data ONTAP Edge and Data ONTAP over the network.

There are multiple ways to configure and manage Data ONTAP Edge:

- Connect to dvadmin on the Data ONTAP-v Installer virtual machine. You can access dvadmin directly over the network using SSH, or you can use the Console tab in the vSphere Client. This enables you to use the dvadmin CLI to manage the virtual machine platform, and the system console to manage Data ONTAP.
- Connect to Data ONTAP directly over the network (using SSH, for example) and use the Data ONTAP command-line interface, or System Manager, to manage the storage system.

The figure below shows the two different ways to interface with the Data ONTAP Edge storage software.
Data ONTAP Edge and Data ONTAP administration

Management of your Data ONTAP Edge storage system is accomplished by using both the dvadmin command-line interface and the Data ONTAP management interfaces.

Data ONTAP is the operating system for all NetApp storage systems. It provides a complete set of storage management tools through its command-line interface and graphical OnCommand System Manager interface.

The management tasks that you can perform with each tool are described below.

dvadmin tasks:

- Installing Data ONTAP Edge (which creates the Data ONTAP-v virtual machine and installs Data ONTAP software)
- Licensing Data ONTAP-v as a platform
- Creating storage pools from the available LUNs
- Creating virtual data disks from the storage pools
- Starting and stopping the Data ONTAP Edge virtual machine (this acts as an on/off switch for your storage system)
- Backing up and restoring Data ONTAP Edge system information
- Connecting to the Data ONTAP system console to configure the storage system using Data ONTAP commands

Data ONTAP administration tasks:

- Configuring licensed Data ONTAP features
- Setting up the data disks, creating aggregates and volumes
- Backing up and restoring Data ONTAP information
- Upgrading Data ONTAP software
- All other Data ONTAP activities...

Typically you use dvadmin to install and configure Data ONTAP Edge, and then you use Data ONTAP administration tools to configure and manage Data ONTAP on the virtual machine platform.

Data ONTAP Edge licensing

Unlike a NetApp hardware controller, Data ONTAP Edge must be licensed separately as a platform. You must specify a valid Data ONTAP-v platform license when you first install Data ONTAP Edge onto a host server.

You receive the platform license with your Data ONTAP Edge order so it can be used during installation. The Data ONTAP-v platform license defines the Data ONTAP Edge storage system as having the Value bundle (model CBvM100) or the Premium bundle (model FDvM100).
Data ONTAP feature licenses enable support for specific Data ONTAP features. Feature licenses for CIFS, NFS, iSCSI, FlexClone, SnapRestore, and SnapVault are installed automatically when using the Value bundle. Feature licenses for CIFS, NFS, iSCSI, FlexClone, SnapRestore, SnapVault, and SnapMirror are installed automatically when using the Premium bundle.

Because each Data ONTAP-v virtual machine is licensed separately and locked to a specific host server, no cloning or vMotion of the Data ONTAP-v virtual machine is allowed. If the Data ONTAP-v software is booted on a different virtual machine than the one on which it was initially installed, or if the license is not valid, Data ONTAP logs an error message and shuts down.

**Note:** Data ONTAP feature licenses provided with Data ONTAP Edge are valid only on Data ONTAP Edge systems. Those feature licenses cannot be used on hardware controllers. Similarly, Data ONTAP feature licenses created for a hardware controller cannot be used on a Data ONTAP Edge system.

See the *Data ONTAP System Administration Guide for 7-Mode* for information about installing Data ONTAP feature licenses.

**Viewing license and model information**

You can view Data ONTAP Edge model and license information from the dvadmin console and from the Data ONTAP system console. The model is determined by the platform license key used during installation.

The Data ONTAP Edge platform license can be displayed from the dvadmin command line using the `vm prop show` command:

```
> vm prop show dotv1
checksum_type = zoned
gateway = 10.97.128.1
ipaddr = 10.97.131.27
license = XXXX-YYYY-ZZZZ-AAAA-BBBB
netmask = 255.255.248.0
password = *********
...
```

The Data ONTAP Edge Model Name, Serial Number, System ID, and other pertinent information can be displayed from the Data ONTAP console using the `sysconfig -av` command:

```
dotv1> sysconfig -av
NetApp Release 8.x.x 7-Mode: Fri Feb 22 03:19:52 PDT 2013
System ID: 2194434981 (dotv1)
System Serial Number: 200600000015 (dotv1)
System Storage Configuration: Single Path
System ACP Connectivity: NA
slot 0: System Board 2.6 GHz (Virtual Machine)
Model Name: CBvM100
Serial Number: 221901
Loader version: 1.0
```
Data ONTAP Edge support information

Not all Data ONTAP releases support the same Data ONTAP Edge features or configurations.

See the *Data ONTAP Release Notes for 7-Mode* for complete information.
**Data ONTAP Edge planning overview**

Successful implementation of a Data ONTAP Edge installation requires careful planning and proper installation and configuration of all hardware and software components.

**Overview of installation and configuration steps**

This section describes the steps you need to follow to install and configure your Data ONTAP Edge storage system.

The table below provides a brief description of the tasks that you need to perform in order to install and configure your storage system.

<table>
<thead>
<tr>
<th>Task</th>
<th>See the following section, chapter, or guide...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Make sure your hardware platform and server meet all the prerequisites, and that the server BIOS has been configured properly.</td>
<td><em>Data ONTAP Edge platform requirements on page 14</em></td>
</tr>
<tr>
<td>Create RAID groups from the available disks to provide the LUNs that will be managed by Data ONTAP Edge.</td>
<td><em>RAID groups and LUN configuration on page 15</em></td>
</tr>
<tr>
<td>Download the Data ONTAP Edge software and licenses from NetApp. Then install dvadmin (the Data ONTAP-v administration tool) by deploying the Data ONTAP-v Installer virtual machine.</td>
<td><em>Data ONTAP-v Administration Tool Installation Guide on the NetApp Support Site at support.netapp.com</em></td>
</tr>
</tbody>
</table>
| Install and start Data ONTAP Edge using dvadmin.                     | Typical installation using the dvadmin setup wizard: *Data ONTAP Edge setup and installation on page 17*  
                                Custom installation using individual dvadmin commands: *Data ONTAP Edge advanced installation instructions on page 47* |
| Connect to the Data ONTAP system console to complete the configuration of your storage system. This includes configuring Data ONTAP features such as SnapVault and SnapMirror. | *Connecting to the Data ONTAP console on page 34*  
                                Also see the NetApp Support Site at support.netapp.com for access to the full set of Data ONTAP documentation. |
Data ONTAP Edge platform requirements

The hardware platform on which Data ONTAP Edge is installed must meet certain system requirements and virtual machine requirements in order to work properly.

Supported platforms, and other support requirements, are listed in the Interoperability Matrix Tool at support.netapp.com/matrix.

Server requirements

Your server should meet or exceed the following minimum requirements:

• Quad core, or two dual-core, 64-bit Intel x86 processors
• 2.27 GHz or greater processor speed
• 8 GB or greater memory
• 4 or more physical disks on the server
• Single Gigabit Ethernet network
• Hardware RAID - Must have a battery-backed write cache

Note: Data ONTAP Edge can be configured with a maximum of 10 TB total storage capacity, but the server can contain more than this amount of storage.

Important: You must disable the power management BIOS settings on the server where you are going to install Data ONTAP Edge. If these BIOS settings are not set correctly, the virtual machine will install, but it will not start. See knowledgebase article 3013687 at https://kb.netapp.com/support/ for the BIOS settings for the server you are using.

After the BIOS settings are set, they can be confirmed through the VMware vSphere Client under the Configuration tab. Active Policy must be listed as "Not supported". If this value is not correct, check the BIOS settings and restart the server.

Virtualization requirements

The virtualization platform requirements include VMware vSphere; including ESXi and the VMware vSphere Client. A VMware vCenter Server is optional. See the Interoperability Matrix Tool at support.netapp.com/matrix for supported versions and required licenses. See the VMware documentation for installation instructions.

Important: You must disable the ESX firewall, or the firewall rule for "remoteSerialPort" must be enabled. Using the vSphere Client, you can select Configuration > Security Profile > Firewall Properties and ensure that the check box is selected for VM Serial port connected over network.

If you plan to install other virtual machines on the server where Data ONTAP Edge is installed, review the following recommendations:

• Do not over-commit available memory or you will notice performance issues. Data ONTAP Edge reserves 4 GB of memory. Other virtual machines should not use memory that adds up to more than the total RAM available on the server.
• The Data ONTAP Edge virtual machine must be fully booted before any other virtual machines start booting. You can set the startup order on the host through the vSphere Client under the Configuration tab.

**Tip:** If you are planning to use VLAN tagging with Data ONTAP, you must enable VLAN tagging on the ESX server.

**Data ONTAP Edge resource requirements**

You can install only one Data ONTAP Edge storage system per ESX host. The Data ONTAP Edge virtual machine requires the following resources from the host server:

- 2 dedicated physical CPU cores
- 4 GB of dedicated memory
- 20 GB disk space for system disk images and virtual machine metadata

The Data ONTAP-v virtual machine reserves two CPU cores and 4 GB of RAM from the host. You cannot change these settings or the storage system will not boot. Limiting resources is not supported and has not been tested. It can negatively impact the I/O capability of the storage system and could risk data loss.

**Note:** Data ONTAP-v does not release the CPUs when idle, so vSphere will report a high CPU warning because it sees 100% usage. You can ignore or clear the vSphere alarm for CPU usage. The Data ONTAP `sysstat` command displays the true usage of the CPUs.

**RAID groups and LUN configuration**

You must create RAID groups from the disks available to the server to provide the LUNs that Data ONTAP Edge will manage. Only disks local to the server platform can be used by Data ONTAP Edge.

Because the disks are connected to the server in the system, not directly to the Data ONTAP software, the virtual machine provides the storage status to Data ONTAP Edge. Data ONTAP uses RAID0 groups to optimize performance and storage utilization, therefore, the storage system must provide the parity protection for disks.

In a rack system with one set of physical disks, you can create a single datastore or two datastores for the installation of system disks and data disks. It is a best practice to create one LUN and one datastore, as shown in the figure below. The disks created on LUN 1 are used for the system installation, virtual NVRAM, and the data storage.
If you would rather create a two LUN system, the disks created on LUN 1 are used for system installation, and the disks created on LUN 2 are used for data storage and the virtual NVRAM.

Follow these recommendations when creating the RAID groups on your system:

- Create LUNs from the RAID disks and add them to the ESX server. Ensure that the ESX server can properly see the LUNs before creating the Data ONTAP Edge system. The following is the recommended configuration for creating the LUNs:
  - In a one LUN system, make a RAID5 LUN from all the available disks. This LUN will contain the Data ONTAP Edge system disks, virtual NVRAM disk, and data disks.
  - In a two LUN system:
    - Create one LUN that will contain the Data ONTAP Edge system disks and configuration files. This is shown as LUN 1 in the figure. This can be a RAID1-backed or RAID5-backed LUN. This LUN will require a minimum of 2 or 3 disks, depending on the RAID level you decide to use.
    - Create one LUN that will contain the Data ONTAP Edge data disks and NVRAM disk. This is shown as LUN 2 in the figure. This should be a RAID5-backed LUN, and it should use all the remaining disks. The virtual NVRAM disk should be on this LUN because it contains more disks and provides better performance.
Data ONTAP Edge setup and installation

This section describes the prerequisites that must be met before installing Data ONTAP Edge, and the steps for installing Data ONTAP Edge. The Data ONTAP Edge installation deploys a complete storage appliance, including the virtual machine and Data ONTAP software, onto the host server.

Data ONTAP Edge can be installed after dvadmin has been installed and required storage pools have been created on the host server.

**Note:** Each Data ONTAP Edge system should be managed by only one instance of dvadmin.

**Important:** The VMware vSphere Client can be used to monitor the Data ONTAP-v virtual machine, but it should not be used to perform any configuration operations. If you select the Console tab, it displays a message that you must use the serial console for console access to the virtual machine.

The topics described in this section are:

- Data ONTAP Edge prerequisites
- Required configuration information
- Connecting dvadmin to the host server
- Creating required storage pools
- Installing Data ONTAP Edge using the dvadmin setup wizard
- Connecting to the Data ONTAP storage system

Data ONTAP Edge prerequisites

Before installing Data ONTAP Edge, the host server has to be prepared to host the Data ONTAP-v virtual machine.

Preparing the host includes the following steps:

- Create the virtual machine network (or networks) to which the Data ONTAP-v virtual machine network adapters will be connected.
- Create a LUN, or LUNs, from the RAID disks and add them to the ESX server as described in *RAID groups and LUN configuration* on page 15. Ensure that the ESX server can properly see the LUNs before creating the Data ONTAP-v virtual machine.
- Create datastores (pools) on the LUNs for storing the Data ONTAP Edge system disks and data disks. See *Creating required storage pools* on page 24 for more details about this procedure:
  - When using one RAID5 LUN, you create a single datastore from that LUN.
  - When using both a RAID1 and RAID5 LUN, create one datastore on the smaller RAID1 LUN for the Data ONTAP-v virtual machine and system disks. Then create a second datastore on the large RAID5 LUN for the Data ONTAP Edge data disks and virtual NVRAM.
See *RAID groups and LUN configuration* on page 15 for a diagram that shows how the RAID disks are separated into LUNs, datastores, and virtual disks.

**Required configuration information for Data ONTAP Edge**

Before starting the Data ONTAP Edge installation, you should complete the following configuration worksheet. This information is required during the software setup process.

Some of this information is required for connecting to the host server, some is required for installing the Data ONTAP Edge system on the host server, and some is required for pre-configuring Data ONTAP when you initially start the Data ONTAP Edge system.

On a NetApp hardware platform, the Data ONTAP installation often requires a separate setup process. By providing the required setup information during the installation of Data ONTAP Edge, you do not need to perform the separate Data ONTAP setup steps. After you start the Data ONTAP Edge system, Data ONTAP boots normally using the values you provided.

**Host server information**

<table>
<thead>
<tr>
<th>Host information</th>
<th>Your values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name, or IP address, of the ESX host where Data ONTAP Edge will be installed.</td>
<td></td>
</tr>
<tr>
<td>Name, or IP address, of the vCenter server if the ESX host is managed by a vCenter server. (optional)</td>
<td></td>
</tr>
<tr>
<td>Admin login name for the vCenter server (or for the ESX host if the host is not managed by a vCenter server).</td>
<td></td>
</tr>
<tr>
<td>Admin password for the vCenter server (or ESX host).</td>
<td></td>
</tr>
<tr>
<td>Name of the datastore (or pool) on which the Data ONTAP Edge virtual machine system files will be installed. These files consume approximately 3 GB.</td>
<td></td>
</tr>
<tr>
<td>Name of the datastore on which the Data ONTAP Edge virtual NVRAM disk will be installed. This disk is approximately 5 GB in size.</td>
<td></td>
</tr>
<tr>
<td>Name of the datastore on which the Data ONTAP virtual data disks will be installed.</td>
<td></td>
</tr>
</tbody>
</table>

Some datastores may already exist, but others are listed here so you can define the name you will use when you create the datastore.
### Storage system networking information

<table>
<thead>
<tr>
<th>Network information</th>
<th>Your values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of the vSphere virtual machine network that Data ONTAP Edge will use for its network ports.</td>
<td></td>
</tr>
<tr>
<td>Host primary interface (e0a) IP address.</td>
<td></td>
</tr>
<tr>
<td>Primary interface subnet mask.</td>
<td></td>
</tr>
<tr>
<td>Gateway name for network connectivity.</td>
<td></td>
</tr>
<tr>
<td>Second interface (e0b) IP address. (optional)</td>
<td></td>
</tr>
<tr>
<td>Third interface (e0c) IP address. (optional)</td>
<td></td>
</tr>
<tr>
<td>Fourth interface (e0d) IP address. (optional)</td>
<td></td>
</tr>
<tr>
<td>Fifth interface (e0e) IP address. (optional)</td>
<td></td>
</tr>
<tr>
<td>Sixth interface (e0f) IP address. (optional)</td>
<td></td>
</tr>
<tr>
<td>Second interface subnet mask. (optional)</td>
<td></td>
</tr>
<tr>
<td>Third interface subnet mask. (optional)</td>
<td></td>
</tr>
<tr>
<td>Fourth interface subnet mask. (optional)</td>
<td></td>
</tr>
<tr>
<td>Fifth interface subnet mask. (optional)</td>
<td></td>
</tr>
<tr>
<td>Sixth interface subnet mask. (optional)</td>
<td></td>
</tr>
<tr>
<td>Domain Name System (DNS) domain name. (optional)</td>
<td></td>
</tr>
<tr>
<td>DNS server address, or addresses. (optional)</td>
<td></td>
</tr>
<tr>
<td>Network Information Service (NIS) domain name. (optional)</td>
<td></td>
</tr>
<tr>
<td>NIS server address, or addresses. (optional)</td>
<td></td>
</tr>
</tbody>
</table>

### Data ONTAP information

<table>
<thead>
<tr>
<th>Data ONTAP information</th>
<th>Your values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Storage system name. If the storage system is licensed for the NFS protocol, the name can be no longer than 32 characters. If the storage system is licensed for the CIFS protocol, the name can be no longer than 15 characters. This value is also used as the Data ONTAP Edge virtual machine name. It corresponds to the &quot;host primary IP address&quot;.</td>
<td></td>
</tr>
</tbody>
</table>
Data ONTAP information

<table>
<thead>
<tr>
<th>Your values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Password for the Data ONTAP root account. The password must be at least eight characters long, and it must contain at least one number and two letters.</td>
</tr>
<tr>
<td>Data ONTAP Edge platform license that you received when you placed your order.</td>
</tr>
<tr>
<td>Time zone, specified in the Olson format (using the zoneinfo database). The default is GMT. (optional)</td>
</tr>
<tr>
<td>Additionally purchased Data ONTAP feature licenses. (optional)</td>
</tr>
</tbody>
</table>

For more information about the values that are passed to Data ONTAP during initialization, see the "Configuration worksheet" section and the "Time zones by geographical region" section of the "Time zones" appendix in the Data ONTAP Software Setup Guide for 7-Mode.

Default configuration properties

Some storage system properties that are not used frequently are set to default values when the Data ONTAP setup is performed through the Data ONTAP Edge installation. Additionally, features that are not supported by Data ONTAP Edge cannot be set as properties.

The configuration options that are set to default values are described below:

- IPv4 addresses are used.
- Interface groups are not created.
- Network interface properties for the primary interface, and any interfaces defined in addition to the primary interface, are set to the following values:
  - Media type is set to "auto"
  - Flow control is set to "full"
  - Jumbo frames is set to "no"
- Filer location is set to the name of the ESX host on which it is installed.

If you want to change any of these default settings after the storage system and Data ONTAP have booted successfully, see the appropriate steps in the Data ONTAP Network Management Guide for 7-Mode.

The configuration options that are unavailable are described below:

- Shelf Alternate Control Path Management interface for SAS shelves is set to "no". This property cannot be set to "yes" because Data ONTAP-v does not support alternate shelves.

Note that you can use the OnCommand System Manager graphical interface to manage the storage system after the Data ONTAP Edge installation is complete.
Connecting dvadmin to the Data ONTAP Edge host server

You must connect dvadmin to the ESXi host where Data ONTAP Edge will be installed before you can install the storage system.

Before you begin

The Data ONTAP-v Installer virtual machine must be installed before you can perform this task. See the Data ONTAP-v Administration Tool Installation Guide for installation information.

About this task

Depending on your configuration, there are three ways to connect dvadmin to a VMware ESXi host:

<table>
<thead>
<tr>
<th>If you plan to install Data ONTAP Edge...</th>
<th>Then you...</th>
</tr>
</thead>
<tbody>
<tr>
<td>On a single ESXi host that is not being managed by a vCenter server.</td>
<td>Connect directly to the ESXi host.</td>
</tr>
<tr>
<td>On a single ESXi host that is being managed by a vCenter server.</td>
<td>Connect to the ESXi host through the vCenter server that is managing the host.</td>
</tr>
<tr>
<td>On multiple ESXi hosts that are being managed by the same vCenter server.</td>
<td>Connect to the vCenter server without specifying an ESXi host. Once logged in, you use the dvadmin host command to connect to each ESXi host where you plan to install Data ONTAP Edge.</td>
</tr>
</tbody>
</table>

Important: VMware recommends against connecting directly to an ESXi host if it is being managed by a vCenter Server because that can result in corruption of virtual machine configuration data.

To connect to a vCenter server or an ESXi host, you specify the information you recorded in the configuration worksheet found in Required configuration information on page 18. The Data ONTAP-v Installer provides different prompts depending on whether you are connected to the ESXi host through a vCenter server or connected directly to the ESXi host.

If you want to save the server login information so that you do not need to re-enter it every time you connect, answer y to the final prompt Do you want to save this vCenter server login information [y]:. This option writes the server name, host name, and user name to the startup file $HOME/.dvadmin. The password, once correctly entered, will be stored in the VMware credential store.
Steps

1. If you are not already running dvadmin, log in to the Data ONTAP-v Installer now. Using SSH, you specify the Data ONTAP-v Installer IP address, and then enter the default user ("netapp") and default password ("netapp"):

   See the *Data ONTAP-v Administration Tool Installation Guide* for more information.

   ```
   $ ssh 10.10.10.09
   login as: netapp
   netapp@10.10.10.09's password: ********
   ```

2. The Data ONTAP-v Installer displays the following prompt:

   The following prompts define the connection to the vCenter server or ESX host.
   Is the ESX host managed by a vCenter server? [y]:

3. Enter y if the ESXi host is managed by a vCenter server, or n if it is not managed by a vCenter server.

   The following prompts are displayed if you connect to the ESXi host through a vCenter server:

   ```
   Enter vCenter server name or IP address:
   Enter ESX host name or IP address (optional):
   Enter vCenter server username:
   Enter vCenter server password:
   ```

   The following prompts are displayed if you connect directly to the ESXi host:

   ```
   Enter ESX host name or IP address:
   Enter ESX host username:
   Enter ESX host password:
   ```

4. Enter the vCenter server and/or ESXi host information to define the server to which you want to connect.

   The following prompt is displayed:

   ```
   Do you want to save this server login information [y]:
   ```

5. If you want to save the server login information so that you do not need to re-enter it every time you connect, answer y, otherwise, enter n.

   You are logged into the server and the dvadmin prompt is displayed:
Logging in Administrator@vcenter_server1
VMware SDK version: 5.0
Console escape key: ^
Host: host_system1
Installer Version: 8.x.x.1yy
ESX License: VMware vSphere 5 Enterprise

dvadmin host host_system1>

Note: As listed in the NetApp Interoperability Matrix, Data ONTAP Edge is supported only with specific VMware licenses. You will receive a warning message when connecting to a vCenter Server or ESXi host that has an unsupported license. You can continue to use the system, but it may run with reduced functionality.

Examples of logging into a server

The following command logs you into the ESXi server named "host_system1" through the vCenter server named "vcenter_server1".

Is the ESX host managed by a vCenter server? [y]: y
Enter vCenter server name or IP address: vcenter_server1
Enter ESX host name or IP address (optional): host_system1
Enter vCenter server username: vcenteruser
Enter vCenter server password: ******
Do you want to save this vCenter server login information [y]: y

The following example shows how you might log into the vCenter server named "vcenter_server1" without specifying an ESXi host.

Is the ESX host managed by a vCenter server? [y]: y
Enter vCenter server name or IP address: vcenter_server1
Enter ESX host name or IP address (optional): <Enter>
Enter vCenter server username: esxuser
Enter vCenter server password: ******
Do you want to save this vCenter server login information [y]: y

The following command logs you into the ESXi server with the IP address 126.127.128.129.

Is the ESX host managed by a vCenter server? [y]: n
Enter ESX host name or IP address: 126.127.128.129
Enter ESX host username: esxuser
Enter ESX host password: ******
Do you want to save this ESX server login information [y]: y

After you finish

After you are logged into the host server, you can use the dvadmin command line interface (CLI) to install and manage the Data ONTAP Edge system.
Creating required storage pools

A storage pool is equivalent to a VMware datastore; it is a storage container for files. You create a storage pool for installing Data ONTAP Edge components from the RAID-backed LUN you created previously.

Before you begin

You must know the canonical names of the available LUNs before you can create the storage pool. You can use the `pdisk show` command if you do not know the canonical name. The canonical name is typically in a format such as "naa.60a9800043346c42/34627876694542", but the command examples in this topic use simpler names.

Important: The datastore (pool) on which you plan to deploy Data ONTAP Edge must have a unique name within the vCenter Server. If the name is not unique, you will receive an "HTTP lease" error during installation.

About this task

If you have created a single RAID5-backed LUN from the server storage disks, you will create a single pool from that LUN. You will install the Data ONTAP Edge system files, virtual NVRAM disk, and data disks in that pool.

If you have created a RAID1-backed LUN and a RAID5-backed LUN from the server storage disks, you will create a pool for each LUN:

- One of the pools will be used as the location where the Data ONTAP Edge virtual machine and system disks will be installed. This pool must exist on the smaller RAID1/RAID5 LUN that you created. If a pool (datastore) with adequate space (for example, the pool where ESX was installed) already exists, you can use that pool.
- The other pool will be used as the location where the Data ONTAP Edge virtual NVRAM system disk and data disks will be installed. Core dumps will also be written to this location. This pool must be created on a storage device that consists of a battery-backed write cache. You should use the large RAID5 LUN you created on the RAID disks for this purpose. Because the virtual NVRAM disk and core dumps can take up to 10 GB, you can use the remainder of this pool as a data disk (or disks).

If you created other LUNs that you plan to use for Data ONTAP Edge data disks, you should also create pools on those LUNs at this time.

Note: You can create the storage pools (datastores) using the vSphere Client instead of using the `dvadmin` commands described in this topic.
Steps

1. dvadmin must be connected to the ESXi host before creating a pool. The command prompt should include the host name, for example, dvadmin host host_system>. If dvadmin is not connected to the host, then you must connect to the host using the following command:

   host <hostname>

2. Create a storage pool on a LUN using the following command:

   pool create <pool_name> <canonical_name>

   • <pool_name> is the name of storage pool you want to create.
   • <canonical_name> is the canonical name of the LUN that will be used for the storage pool.

Examples of adding storage pools

The following command adds the storage pool "nvram_data_pool" using storage from the RAID LUN named "LUN_xyz". This pool name is being used because it is the pool in which the virtual NVRAM and the data disks will be created.

   > pool create nvram_data_pool LUN_xyz

The following command adds the storage pool "datastore1" using storage from the RAID LUN named "LUN_abc". If a pool for system files already exists, you do not need to create a second pool.

   > pool create datastore1 LUN_abc

After you finish

After you have defined the storage pools, you can install Data ONTAP Edge.

Installing Data ONTAP Edge using the dvadmin setup wizard

The dvadmin setup wizard provides an easy way to create and start a Data ONTAP Edge storage system.

Before you begin

You should have completed the Required configuration information on page 18 before starting the setup wizard so that you have all the necessary configuration elements written down.

About this task

The dvadmin setup wizard prompts you for all the configuration information that will define your Data ONTAP Edge storage system. The setup wizard replaces many individual dvadmin commands.
that you could use to create the virtual machine, set Data ONTAP properties, define the data disks that Data ONTAP Edge will manage, and start the storage system. See Data ONTAP Edge advanced installation instructions on page 47 for information on installing your storage system manually using dvadmin commands.

**Note:** When the wizard presents a default value in square brackets, such as [y], press **Enter** to accept the default value, or type **n** and press **Enter** to specify a different value.

### Steps

1. Type the following command to start the setup wizard.

   ```bash
   > vm setup
   Welcome to the VM setup wizard!
   This wizard will take you step-by-step through the process of creating a Data ONTAP virtual machine.
   Use ^C at any prompt to exit the wizard.
   
   Loading existing VMs...
   VM Name         Power  CfgState  Heartbeat  Hostname   IP Address
   dvadmin_VM      on     -         green      dvspecial  10.97.131.24
   Enter a name for the VM: dotv1
   ```

2. Enter the name you want to use for the Data ONTAP Edge virtual machine, for example, "dotv1", and press **Enter**. Note that this name is also used as the host name by which the storage system will be known on the network, and as the name you will see when managing the system using Data ONTAP commands.

   Enter your Data ONTAP-v platform license: **ABCD-1234-EFGH-5678-IJKL**

3. Enter the unique 24-character Data ONTAP-v platform license, for example, **ABCD-1234-EFGH-5678-IJKL**, and press **Enter**. The platform license defines whether Data ONTAP Edge storage system is installed with the Value or the Premium bundle.

   Loading Storage Pools...
   Pool Name      Type   Access  Capacity       Available   Backing
   Store          
   1) datastore1  VMFS  Online  251441213  40584192   LUN_abc
   2) nvram_data_pool  VMFS  Online  881111333  826152128   LUN_xyz
   Enter the number corresponding to the pool where you want the virtual machine system files to be installed: **1**

4. Enter the number that corresponds to the storage pool in which you want to install the Data ONTAP Edge virtual machine and system files and press **Enter**. For example, type **1** to select the pool named "datastore1" (the pool where ESX was installed).

   Would you like to use the same pool for the NVRAM disk? [n]: 
5. For best performance, install the Data ONTAP Edge virtual NVRAM disk on a different storage pool than the pool where you installed the virtual machine files. This pool must be created on a storage device that includes a battery-backed write cache. To follow the recommendation, press **Enter** to accept the default setting of no so you can select a different pool.

<table>
<thead>
<tr>
<th>Pool Name</th>
<th>Type</th>
<th>Access</th>
<th>Capacity</th>
<th>Available</th>
<th>Backing</th>
</tr>
</thead>
<tbody>
<tr>
<td>datastore1</td>
<td>VMFS</td>
<td>Online</td>
<td>251441213</td>
<td>40584192</td>
<td>LUN_abc</td>
</tr>
<tr>
<td>nvram_data_pool</td>
<td>VMFS</td>
<td>Online</td>
<td>881111333</td>
<td>826152128</td>
<td>LUN_xyz</td>
</tr>
</tbody>
</table>

Enter the number corresponding to the pool where you want the NVRAM disk to be created: **2**

6. Enter the number that corresponds to the storage pool in which you want to install the Data ONTAP Edge virtual NVRAM and press **Enter**. For example, type **2** to select the pool named "nvram_data_pool".

<table>
<thead>
<tr>
<th>Network Name</th>
<th>Virtual Switch</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lab7-10.97.105</td>
<td>vSwitch0 (804)</td>
</tr>
<tr>
<td>network_1</td>
<td>vSwitch0 (828)</td>
</tr>
</tbody>
</table>

Enter the number corresponding to the network you wish to use: **2**

7. Enter the number that corresponds to the network to which the Data ONTAP-v virtual machine interfaces should be connected (typically your management network) and press **Enter**.

Enter the IP address for the VM: **10.10.10.10**

8. Enter the primary Data ONTAP-v interface (e0a) IP address that you will use to communicate with your storage system and press **Enter**.

Enter the netmask for the VM: **255.255.255.0**

9. Enter the primary interface subnet mask and press **Enter**.

Enter the gateway for the VM: **10.10.10.1**

10. Enter the gateway that is used for network connectivity and press **Enter**.

Enter the password for the VM: **********

11. Enter the administrative password that you want to use for the Data ONTAP root account and press **Enter**. The password must be at least eight characters long, and must contain at least one number and two letters. You will use this password whenever you log into the storage system console.
Confirm the password: ******

12. Enter the password again and press Enter.

Would you like to enter vSphere host information? [y]:

13. The vSphere host information, which consists of the user name and password for the ESX host, is optional. When you provide this information, Data ONTAP can access the host in order to display physical host information through the Data ONTAP `sysconfig -p` command. If you do not want to enter this information, type n and press Enter to skip this step. If you do want to enter this information, press Enter and define these values in the following prompts:

Enter the vSphere username: esxuser
Enter the vSphere password: ******
Confirm the password: ******

14. After you define the vSphere host information, or if you skipped that step, the wizard displays the current virtual machine parameters:

Loading Data ONTAP-v virtual machine parameters...
VM Name: dotvl
System Pool: datastore1
NVRAM Pool: nvram_data_pool
Network Name: network1
License Key: ABCD-1234-EFGH-5678-IJKL
IP Address: 10.10.10.10
Netmask: 255.255.255.0
Gateway: 10.10.10.1
Password: ******
vSphere Username: esxuser
evSphere Password: ******

Would you like to create a VM with these parameters? [y]:

15. If any information is incorrect, type n and press Enter to halt the wizard. You will need to start the wizard again to correct any erroneous values. If all the information is correct, press Enter to create the Data ONTAP-v virtual machine. Creating the virtual machine can take a few minutes.

The previous 15 steps take the place of the `dvadmin` command `vm create dotvl datastore1 nvram_data_pool network_1 license=ABCD-1234-EFGH-5678-IJKL ipaddr=10.10.10.10 netmask=255.255.255.0 gateway=10.10.10.1 password=xxxyyy111 vsphere_username=esxuser vsphere_password=pswd1234.`
Created VM dotv1 on host name.company.com.

The following settings are optional.

The default time zone is GMT. Would you like to select a different time zone? [n]: y

16. The default time zone for the storage system is GMT. Press Enter to accept this default setting, or type y and press Enter to specify a different time zone.

Enter the time zone [GMT]: America/New_York

17. Enter the time zone for your storage system. See the "Time zones" appendix in the Data ONTAP Software Setup Guide for 7-Mode for valid values.

This step takes the place of the dvadmin command vm prop set tmz "America/New_York".

Data ONTAP-v will be configured with the following feature licenses: CIFS, NFS, iSCSI, FlexClone, SnapRestore, SnapVault

Would you like to add any additional feature licenses? [n]:

18. The standard Data ONTAP feature licenses for a Data ONTAP Edge system are installed automatically. For Data ONTAP Edge with the Value bundle, this includes CIFS, NFS, iSCSI, FlexClone, SnapRestore, and SnapVault. For Data ONTAP Edge with the Premium bundle, this includes CIFS, NFS, iSCSI, FlexClone, SnapRestore, SnapVault, and SnapMirror. If you have purchased other Data ONTAP licenses, you can enter them now.

Press Enter if you have no other feature licenses to add, or type y and press Enter to specify additional licenses.

This step takes the place of the dvadmin command vm prop set feature_licenses=ABCD,WXYZ,LMNO.

Would you like to configure additional network interfaces (up to 5 additional)? [n]: y

19. If you do not want to add any additional network interfaces, press Enter to skip this step. If you want to create additional network interfaces that can be used to connect to the Data ONTAP-v virtual machine, type y and press Enter.

Enter the IP address for interface 2: 10.10.10.12

20. Enter the IP address of the second interface (e0b).

This step takes the place of the dvadmin command vm prop set iface2_ipaddr 10.10.10.12.

Enter the netmask for interface 2: 255.255.255.0
21. Enter the subnet mask for interface 2.

   This step takes the place of the dvadmin command `vm prop set iface2_netmask 255.255.255.0`.

   Would you like to connect it to a different network? [n]:

22. If you would like to connect interface 2 to the same network to which interface 1 is connected (as defined in step 6), press Enter. If you want to connect interface 2 to a different network, type y and press Enter to specify the network.

   This step takes the place of the dvadmin command `vm network connect`.

   The wizard prompts if you would like to configure any additional interfaces.

   Would you like to configure additional network interfaces (up to 4 additional)? [n]:

23. You can add up to four additional interfaces. If you do not want to add any additional network interfaces, press Enter to skip this step.

   Would you like to configure DNS? [n]:

24. If you would like to configure a DNS domain name and up to three DNS servers, type y and press Enter to specify the information. Press Enter if you do not need to configure DNS information.

   This step takes the place of the dvadmin commands `vm prop set dns_domainname` and `vm prop set dns_ipaddr`.

   Would you like to configure NIS? [n]:

25. If you would like to configure a NIS domain name and up to three NIS servers, type y and press Enter to specify the information. Press Enter if you do not need to configure NIS information.

   This step takes the place of the dvadmin commands `vm prop set nis_domainname` and `vm prop set nis_ipaddr`.

   The wizard displays the additional virtual machine configuration information that you have defined and asks if you want to create data disks.

   Set iface2_ipaddr = 10.10.10.12
   Set iface2_netmask = 255.255.255.0
   Set tmz = America/New_York

   Would you like to define the data disks that the VM will manage? [y]:

26. A data disk can consume the entire space in a storage pool, or multiple data disks can be created in a single storage pool. Press Enter to define the data disk that the Data ONTAP Edge system will manage.
Loading Storage Pools...

<table>
<thead>
<tr>
<th>Pool Name</th>
<th>Type</th>
<th>Access</th>
<th>Capacity</th>
<th>Available</th>
<th>Backing</th>
</tr>
</thead>
<tbody>
<tr>
<td>datastore1</td>
<td>VMFS</td>
<td>Online</td>
<td>251441213</td>
<td>40584192</td>
<td>LUN_abc</td>
</tr>
<tr>
<td>nvram_data_pool</td>
<td>VMFS</td>
<td>Online</td>
<td>881111333</td>
<td>826152128</td>
<td>LUN_xyz</td>
</tr>
</tbody>
</table>

Enter the number corresponding to the pool where you want the data disk to be created: 2

27. Enter the number that corresponds to the storage pool in which you want to create the data disk and press Enter. Frequently, this is the same storage pool in which you created the virtual NVRAM disk.

Supported disk size for this pool: 1024 MB - 826152 MB
Would you like the disk to span the available free space (826152 MB)? [y]:

28. If you would like the disk to use all the available free space in the specified pool (this is the number in the parentheses), press Enter. Note that a single virtual disk cannot be larger than 2 TB. If the pool is larger than 2 TB, you will need to break it up into two or more similar-size disks (up to a maximum of 10 TB for Data ONTAP Edge systems). Because this pool is only 800 GB, press Enter to create a disk of the full size.

Creating disk...
Added 826152 MB disk [0:0] backed by [nvram_data_pool] dotv1/dotv1_3.vmdk

Would you like to add another disk? [n]:

29. Press Enter when you do not need to create any more data disks.

Steps 27 through 29 take the place of the dvadmin command vm disk create dotv1 nvram_data_pool 800g.

Would you like to enable automatic backup of your VM's configuration? [y]:

30. There is a "monitor" feature available through dvadmin. It provides functionality to automatically back up the Data ONTAP-v system disks (not data disks) and configuration information. It also enables the collection of logs of input and output from the Data ONTAP system console. You should press Enter to enable this functionality because it makes troubleshooting and repair of the system much easier. You can type n and press Enter if you do not want to enable this functionality.

This step takes the place of the dvadmin command vm monitor start --no-watchdog dotv1.

vm monitor for dotv1 is running with options --no-watchdog

Your VM has been configured. Would you like to see a summary? [y]:

Data ONTAP Edge setup and installation | 31
31. Press **Enter** to see a summary of the current storage system settings. This display is generated from the dvadmin command `vm show dotvl`.

<table>
<thead>
<tr>
<th>VM Name</th>
<th>Power</th>
<th>CfgState</th>
<th>Heartbeat</th>
<th>Hostname</th>
<th>IP Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>dotvl</td>
<td>off</td>
<td>new</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

-----------------------------------------------

Detail information for vm dotvl:

<table>
<thead>
<tr>
<th>VM Version</th>
<th>Data ONTAP Version</th>
<th>Serial Number</th>
<th>System ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.x</td>
<td>8.x.x</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Disk Name</th>
<th>Ctrl:Unit</th>
<th>Size (MB)</th>
<th>UUID</th>
<th>Backing</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hard disk 1</td>
<td>ide0:0</td>
<td>1057</td>
<td>-</td>
<td>datastore1</td>
</tr>
<tr>
<td>Hard disk 2</td>
<td>ide0:1</td>
<td>1542</td>
<td>-</td>
<td>datastore1</td>
</tr>
<tr>
<td>Hard disk 3</td>
<td>ide1:0</td>
<td>5121</td>
<td>-</td>
<td>nvram_data_pool</td>
</tr>
<tr>
<td>Hard disk 4</td>
<td>scsi0:0</td>
<td>826152</td>
<td>&lt;uuid-string&gt;</td>
<td>nvram_data_pool</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Adapter Name</th>
<th>MAC Address</th>
<th>Network Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Network adapter 1</td>
<td>00:50:56:97:08:62</td>
<td>VM Network</td>
</tr>
<tr>
<td>Network adapter 2</td>
<td>00:50:56:97:08:63</td>
<td>VM Network</td>
</tr>
<tr>
<td>Network adapter 3</td>
<td>00:50:56:97:08:64</td>
<td>VM Network</td>
</tr>
<tr>
<td>Network adapter 4</td>
<td>00:50:56:97:08:65</td>
<td>VM Network</td>
</tr>
<tr>
<td>Network adapter 5</td>
<td>00:50:56:9c:3b:a2</td>
<td>VM Network</td>
</tr>
<tr>
<td>Network adapter 6</td>
<td>00:50:56:9c:34:f5</td>
<td>VM Network</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Serial Name</th>
<th>Port</th>
<th>Conn</th>
<th>Status</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Serial port 1</td>
<td>0</td>
<td>N</td>
<td>untried</td>
<td>Remote tcp://:7209</td>
</tr>
<tr>
<td>Serial port 2</td>
<td>1</td>
<td>N</td>
<td>untried</td>
<td>Pipe dotvl_serial_1</td>
</tr>
</tbody>
</table>

Resource Reservation

CPU 5332 MHz
Memory 4096 MB

Would you like to start the VM? [y]:

32. If the disk and network adapter values you defined are correct, press **Enter** to start the Data ONTAP Edge storage system. Note that the "scsi" disk size should match the size of the data disk that you defined earlier.

This step takes the place of the dvadmin command `vm start dotvl`.

**Important:** If you do not start the storage system using the setup wizard, make sure you use the dvadmin `vm start` command to start the system the first time. **Do not** start the system the first time using VMware commands or the VMware vSphere Client.

```
start VM dotvl
```

VM wizard is now complete! You can connect to your VM by typing 'vm console connect dotvl', or type 'help' to view the available commands.

>
You are done, and your storage system will be available to use after it has completed booting up. You can optionally enter the command `vm console connect dotv1` to connect to the Data ONTAP console to watch the storage system startup process.

### Verifying system settings after startup

You should verify that the virtual machine and Data ONTAP have started successfully before continuing to configure your storage system.

Use the `vm show` command to display the Data ONTAP Edge configuration information.

The following example displays detailed information for the Data ONTAP Edge system "dotv1" after Data ONTAP has started.

```
> vm show dotv1
VM Name    Power  CfgState  Heartbeat  Hostname     IP Address
dotv1       on     ready     green      dotv1        10.10.10.10
===============================================
Detail information for vm dotv1:
VM Version  Data ONTAP Version    Serial Number  System ID
1.x.x       8.x.x                 200600000015   2147483903
Disk Name     Ctrl:Unit  Size (MB)   UUID            Backing
Hard disk 1   ide0:0        1057      -              datastore1
Hard disk 2   ide0:1        1542      -              datastore1
Hard disk 3   ide1:0        5121      -              datastore1
Hard disk 4   scsi0:0     826152     <uuid-string>   datastore1
Adapter Name          MAC Address           Network Name
Network adapter 1     00:50:56:9c:28:2d     VM Network
Network adapter 2     00:50:56:9c:7e:77     VM Network
Network adapter 3     00:50:56:9c:3b:a2     VM Network
Network adapter 4     00:50:56:9c:34:f5     VM Network
Network adapter 5     00:50:56:9c:3b:23     VM Network
Network adapter 6     00:50:56:9c:34:5e     VM Network
Serial Name      Port  Conn  Status        Details
Serial port 1    0     Y     ok            Remote tcp://:7200
Serial port 2    1     Y     ok            Pipe dotv1_serial_1
Resource              Reservation
CPU                   5332 MHz
Memory                4096 MB
```

The important entries to verify include:

- **Cfgstate** - When Data ONTAP has successfully completed startup, this value will be "ready". If the value is "new" or "init", you may need to wait a few more minutes for startup to complete. If the value is "failed", use the `vm state show` command to view the reason for the failure.
- **Power** - This value should be "on". If it is "off", run the `vm start` command to start the Data ONTAP Edge system.
- Heartbeat - This value should be "green" when Data ONTAP has completed startup. It may go through "gray", "yellow", and "red" stages during the boot and initialization process.
- Hostname and IP Address - These fields are empty during the boot process. They are populated with real values when Data ONTAP is powered on and fully set up.
- VM Version - The version of the Data ONTAP-v OVF package used when installing the Data ONTAP Edge system.
- Data ONTAP Version - The version of Data ONTAP software that is installed.
- Serial Number and System ID - These values are the serial number and system ID of the storage system.
- Serial ports - The "Conn" and "Status" fields will be "Y" and "ok", respectively, when Data ONTAP has completed startup.

You can re-enter the `vm show` command to refresh this information. After Data ONTAP Edge has completed startup, you can access the system console to configure the storage system.

**Note:** You do not have to wait for the system to have finished startup before accessing the system console.

### Connecting to the Data ONTAP Edge storage system console

You connect to the Data ONTAP Edge console in order to interface with Data ONTAP to administer your storage system. The console enables you to use the Data ONTAP command line interface.

**About this task**

You can connect to your Data ONTAP Edge storage system using the `dvadmin vm console connect` command, as shown here. You can also connect to the storage system using two additional methods:

- An SSH client, such as PuTTY, can be used to connect directly to the primary interface IP address of the storage system, for example `ssh -l root 10.10.10.10`.
- NetApp OnCommand System Manager can be used to administer the storage system using the primary interface IP address. See the NetApp Support Site at `support.netapp.com` to access System Manager software.

You can have only one dvadmin console connection to a storage system at a time. However, you can have a dvadmin console connection and an SSH or System Manager connection concurrently.

Note that this command could fail with `Error: [85] VmSerialConnectErr` depending on the ESX firewall setting. The ESX firewall either needs to be disabled, or the firewall rule for "remoteSerialPort" needs to be enabled. For example, in vSphere 5, select the host through the vSphere Client and select **Configuration > Security Profile > Firewall Properties** and make sure the check box is selected for **VM Serial port connected over network**.
Steps

1. Enter the following command to connect to the storage system console for a specific Data ONTAP Edge system:

   `vm console connect <vm_name>`

2. Enter the Data ONTAP root password, and then you can configure Data ONTAP settings.

   **Example console access**

   The following example shows how to access the storage system console for the Data ONTAP Edge system named "dotv1":

   ```
   > vm console connect dotv1
   Connecting to console on dotv1. Use ^-x to exit or ^-h for help.
   [connecting]
   ...... (3 or 4 minutes as the system reboots and sets up the system)
   Password: ********
   dotv1>
   ```

   To exit the console and return to the dvadmin prompt, use the escape key sequence `Ctrl-\]x` (press the "Ctrl" and "right bracket" keys together, then press the "X" key).

**After you finish**

To confirm that Data ONTAP has started successfully, you can run the following Data ONTAP commands:

```
dotv1> disk show
<table>
<thead>
<tr>
<th>DISK</th>
<th>OWNER</th>
<th>POOL</th>
<th>SERIAL NUMBER</th>
<th>HOME</th>
<th>DR HOME</th>
</tr>
</thead>
<tbody>
<tr>
<td>0b.0</td>
<td>dotv1 (2202792286)</td>
<td>Pool0</td>
<td>6000c29c.....</td>
<td>dotv1 (2202792286)</td>
<td></td>
</tr>
</tbody>
</table>
```

```
dotv1> aggr status -r
Aggregate aggr0 (online, raid0) (advanced_zoned checksums)
  Plex /aggr0/plex0 (online, normal, active)
  RAID group /aggr0/plex0/rg0 (normal, advanced_zoned checksums)

  RAID Disk Device  HA  SHELF BAY CHAN Pool Type  RPM  Used (MB/blks)    Phys (MB/blks)
  --------- ------  ------------- ---- ---- ---- ----- --------------    --------------
  data 0b.0 0b    -    -    SA:A    -    SAS N/A  806320/1651362560 819200/1677721600

Spare disks (empty)
```

```
dotv1> vol status
Volume  State    Status  Options
vol0    online  raid0, flex  root
```

These commands show that the 800 GB virtual data disk you defined is part of aggregate 0, and that there are no spare disks.
What to do after the Data ONTAP Edge system is running

After you have installed and started the Data ONTAP Edge system, you can configure the Data ONTAP storage settings and perform administrative tasks.

To configure SnapVault and SnapMirror technologies on your storage system, see the "Data protection using SnapVault" and "Data protection using SnapMirror" chapters in the Data ONTAP Data Protection Online Backup and Recovery Guide for 7-Mode.

Data ONTAP documentation is available on the NetApp Support Site at support.netapp.com. See the documentation listed in the table below to perform specific tasks.

<table>
<thead>
<tr>
<th>For information about...</th>
<th>Go to the NetApp Support Site for the...</th>
</tr>
</thead>
<tbody>
<tr>
<td>New features, enhancements, and known issues for your version of Data ONTAP software</td>
<td>Data ONTAP Release Notes for 7-Mode for your version of Data ONTAP</td>
</tr>
<tr>
<td>Managing all aspects of your system, and information about using OnCommand System Manager</td>
<td>Data ONTAP System Administration Guide for 7-Mode</td>
</tr>
<tr>
<td>Managing the iSCSI protocols for SAN environments</td>
<td>Data ONTAP SAN Administration Guide for 7-Mode</td>
</tr>
<tr>
<td>Managing file access for NFS, CIFS, HTTP, FTP, and WebDAV protocols</td>
<td>Data ONTAP File Access and Protocols Management Guide for 7-Mode</td>
</tr>
<tr>
<td>Enabling data protection features of Data ONTAP, such as SnapVault and SnapMirror</td>
<td>Data ONTAP Data Protection Online Backup and Recovery Guide for 7-Mode</td>
</tr>
<tr>
<td>Managing storage resources using aggregates, managing data using volumes, qtrees, and quotas, and increasing storage efficiency using deduplication</td>
<td>Data ONTAP Storage Management Guide for 7-Mode</td>
</tr>
<tr>
<td>Setting up and managing configurations of networked storage systems</td>
<td>Data ONTAP Network Management Guide for 7-Mode</td>
</tr>
<tr>
<td>Upgrading the version of Data ONTAP software</td>
<td>Data ONTAP Upgrade and Revert/Downgrade Guide for 7-Mode</td>
</tr>
</tbody>
</table>
Data ONTAP Edge administration tasks

You can perform administration operations using dvadmin after the Data ONTAP Edge system is installed. Typical operations include monitoring system and disk status. Other operations include creating configuration backups, adding more storage, starting the monitor, and stopping and starting the Data ONTAP Edge system.

Note that any Data ONTAP configuration or monitoring operations must be performed using the Data ONTAP interface, available through the system console and OnCommand System Manager.

The sections that follow define some of the administration tasks. In some cases only the dvadmin commands that enable you to perform administrative functions are listed. See the Data ONTAP-v Administration Tool Command Reference for complete command details.

Viewing system information

The commands described in this section enable you to view a variety of Data ONTAP Edge configuration settings.

The initial Data ONTAP Edge configuration is defined based on the properties you specified during the installation using the `vm setup` command (or the `vm create` and `vm prop set` commands).

The table below lists the dvadmin commands you use to view system information.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>host show</code></td>
<td>When dvadmin is connected to a vCenter Server, this command shows the available ESX hosts. When connected to a host, it shows details about the host server.</td>
</tr>
<tr>
<td><code>network show</code></td>
<td>Displays the networks that are available to the host server through the virtual switch.</td>
</tr>
<tr>
<td><code>status</code></td>
<td>Displays the current dvadmin version and host server connection status.</td>
</tr>
<tr>
<td><code>vm network show</code></td>
<td>Displays the Data ONTAP-v virtual machine network adapters and the networks to which they are attached.</td>
</tr>
<tr>
<td><code>vm prop show</code></td>
<td>Displays the value of properties you have set to define Data ONTAP startup parameters.</td>
</tr>
<tr>
<td><code>vm serial show</code></td>
<td>Displays the available Data ONTAP-v virtual machine serial ports.</td>
</tr>
<tr>
<td><code>vm show</code></td>
<td>Displays detailed information about the Data ONTAP Edge system configuration and operating state.</td>
</tr>
<tr>
<td><code>vm state show</code></td>
<td>Displays the current Data ONTAP Edge configuration state.</td>
</tr>
</tbody>
</table>
There are other dvadmin commands that show system information, but they are discussed in other sections of this chapter. For example, showing the console log is discussed in *Logging operations* on page 45.

The table below lists the Data ONTAP commands you use to view system information.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>aggr status -r</td>
<td>Displays the data disks that Data ONTAP Edge is managing and details about the aggregate.</td>
</tr>
<tr>
<td>disk show</td>
<td>Displays the data disks that Data ONTAP Edge is managing.</td>
</tr>
<tr>
<td>license show</td>
<td>Displays the Data ONTAP feature licenses that are currently enabled on the system.</td>
</tr>
</tbody>
</table>
| sysconfig          | Displays the Data ONTAP Edge system serial number, number of CPUs and RAM being used, and the number and size of the data disks. Using the options -av or -p provides additional details about the host ESX server.  
  
  **Note:** If the `sysconfig -p` command displays an error about not having the appropriate vSphere credentials, use the `vmservices vsphere credential modify` command to enter the credentials for the vCenter Server or ESX host. |
| version            | Displays the Data ONTAP release version.                                    |

**Virtual machine operations**

The tasks described in this section enable you to change the operating state of the Data ONTAP Edge system.

Some of the operations described in this section can be performed using standard VMware ESX controls, for example, powering on and off the virtual machine. While these operations typically will not damage the Data ONTAP Edge system or Data ONTAP, you should use dvadmin for operations that directly affect the Data ONTAP-v virtual machine.

For example, the initial startup of the Data ONTAP Edge system *must be* performed using the dvadmin `vm start` command because initial configuration parameters are passed to Data ONTAP by dvadmin at that time.

The table below lists the commands you use to change the operating state of the Data ONTAP Edge system.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>vm console connect</td>
<td>Connects to the Data ONTAP Edge system console to administer your storage system using the Data ONTAP command line interface.</td>
</tr>
<tr>
<td>Command</td>
<td>Description</td>
</tr>
<tr>
<td>--------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>vm console disconnect</code></td>
<td>Disconnects another session from the Data ONTAP Edge system console.</td>
</tr>
<tr>
<td><code>vm destroy</code></td>
<td>Deletes the Data ONTAP Edge system from the host server.</td>
</tr>
<tr>
<td><code>vm network connect</code></td>
<td>Connects a Data ONTAP-v virtual machine network adapter to a</td>
</tr>
<tr>
<td></td>
<td>network that is available on the host server through the virtual switch.</td>
</tr>
<tr>
<td><code>vm prop set</code></td>
<td>Defines or changes Data ONTAP-v properties that will be passed to Data</td>
</tr>
<tr>
<td></td>
<td>ONTAP at initial startup.</td>
</tr>
<tr>
<td><code>vm prop unset</code></td>
<td>Clears Data ONTAP-v properties that will be passed to Data ONTAP at initial startup.</td>
</tr>
<tr>
<td><code>vm restart</code></td>
<td>Restarts the Data ONTAP Edge system.</td>
</tr>
<tr>
<td><code>vm start</code></td>
<td>Starts the Data ONTAP Edge system. This starts the virtual machine and</td>
</tr>
<tr>
<td></td>
<td>the Data ONTAP storage system.</td>
</tr>
<tr>
<td><code>vm stop</code></td>
<td>Stops the Data ONTAP Edge system. This stops the virtual machine and the</td>
</tr>
<tr>
<td></td>
<td>Data ONTAP storage system.</td>
</tr>
</tbody>
</table>

### Storage operations

The storage operations you can perform include viewing physical disk information, managing storage pools, and managing virtual disks.

A brief description of these storage terms is provided below:

- A **physical disk** is the disk or disks available to the host server. The space from disks is presented to the host server as LUNs.
- A **storage pool** is a logical container within a LUN that holds virtual machine files. The space in the pools can be used by Data ONTAP Edge for system information or for data storage.
- A **virtual disk** is the defined space that Data ONTAP Edge sees as an actual disk. Multiple virtual disks can exist within a storage pool. These disks are formatted and managed by the virtualization hypervisor. The virtual disks are used by Data ONTAP Edge as either system disks or data disks:
  - **System disks** are used internally for the Data ONTAP and virtual machine installation, and for the virtual NVRAM and system files. The system disks are created automatically when Data ONTAP Edge is installed.
  - **Data disks** are the disks that Data ONTAP Edge manages as application storage. Multiple data disks can be created within a storage pool.

The table below lists the commands you use to manage the storage pools and data disks that Data ONTAP Edge uses.
Adding a new data disk to an existing system

You can add data disks to your storage system either by using available space from an existing storage pool or by adding new physical disks. The new data disks can be made into active or a spare disks in a Data ONTAP aggregate.

Before you begin

The Data ONTAP Edge system must be powered off for a short time while the virtual disk is added to the system.

About this task

The Data ONTAP Edge storage system has four SCSI disk controllers: 0 through 3. Each controller can manage up to 15 virtual data disks - for a maximum of 60 disks. As you add data disks to the system, they are allocated to each controller.

Data disks are created using the default checksum type. This is the checksum type used to create the initial data disks on the system. For new Data ONTAP Edge storage systems, the default is "zoned".

The process of adding a new virtual data disk to the system requires using both dvadmin and Data ONTAP commands. The first four steps apply only in the case where you have added a new physical disk to the system. You can start with step 5 if you are adding a new disk from storage space that is available on an existing pool.

Steps

1. Install a new disk into the system, create a RAID group, and then define a LUN or LUNs.
2. Add the LUN, or LUNs, to the host server and verify that the server can see the LUN.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>pdisk show</td>
<td>Displays the LUNs that are available to the host server.</td>
</tr>
<tr>
<td>pool create</td>
<td>Creates storage pools on both local storage and on attached SCSI LUNs.</td>
</tr>
<tr>
<td>pool destroy</td>
<td>Destroys a storage pool from a disk.</td>
</tr>
<tr>
<td>pool show</td>
<td>Displays the storage pools that are available to the host server.</td>
</tr>
<tr>
<td>vm disk create</td>
<td>Creates a virtual data disk that Data ONTAP Edge will manage as application storage.</td>
</tr>
<tr>
<td>vm disk destroy</td>
<td>Destroys a data disk that was being managed by Data ONTAP Edge.</td>
</tr>
<tr>
<td>vm disk show</td>
<td>Displays the virtual disks that Data ONTAP Edge is using and managing.</td>
</tr>
<tr>
<td>vm headswap</td>
<td>Moves data disks from one Data ONTAP Edge system to another Data ONTAP Edge system.</td>
</tr>
</tbody>
</table>
3. Using dvadmin, enter the `pdisk show` command to display the canonical name of the new physical disk (LUN).

4. Create a storage pool from the new physical disk using the `pool create` command.

5. Power off the Data ONTAP Edge system using the `vm stop` command.

6. Create one or more new virtual disks in the storage pool using the `vm disk create` command.

7. Power on the Data ONTAP Edge system using the `vm start` command.

8. Connect to the Data ONTAP Edge system console using the `vm console connect` command in order to interface with Data ONTAP.

   When the **Password:** prompt appears, enter the Data ONTAP root password.

9. Use the `disk show` and `disk show -n` commands to see the currently owned and unowned disks.

   New disks that require a new Data ONTAP-v controller to be initialized will come up as "Not Owned".

10. Use the `disk assign` command to assign the new virtual disk to the storage system. If you added multiple virtual disks, use the `disk assign all` command.

   This makes the disk into a "spare" disk.

11. Enter the `aggr create <aggr_name> <num_disks>` command to create a new aggregate and add the specified number of spare disks to that aggregate. You can also add the new disks to an existing aggregate using the `aggr add` command.

   The disks need to be zeroed before they are added to the aggregate. That process starts automatically, and you will be notified by the system log as the disks are added.

**After you finish**

After the disks have been zeroed, you can create volumes and perform other operations to use the newly added capacity. See the *Data ONTAP Storage Management Guide for 7-Mode* for more information on creating and expanding aggregates.

### Replacing a Data ONTAP Edge system while preserving data disks

In certain situations, you may need to replace an existing Data ONTAP Edge system, but keep the data disks that Data ONTAP was managing. In these cases, you can create a new Data ONTAP Edge system, and then reassign the disks from the old virtual machine to the new virtual machine (this is known as a **head swap**).

**Before you begin**

Part of this task requires that you are running in maintenance mode on the storage system console. Note that the disks cannot be active when running this procedure.
About this task

One situation where you may want to perform this task is if there is a problem updating Data ONTAP software using the software update command. In this case, you can create a new Data ONTAP Edge system with an updated Data ONTAP image, and then reassign the data disks to the new system. You might also want to perform this task if you need to move the Data ONTAP Edge system onto a different storage pool.

Follow the steps below to redeploy a Data ONTAP Edge system and preserve the existing data disks:

Steps

1. Shut down the existing Data ONTAP Edge system by entering the `vm stop` command.
   The virtual machine should completely shut down in about a minute. If it does not shut down in a reasonable amount of time, use the `--force` option of the `stop` command.

2. If all the space on the defined pools (datastores) is already reserved for data disks and the virtual NVRAM disk, you will need to manually move the existing NVRAM VMDK file before you can create the replacement Data ONTAP Edge system. See Moving the NVRAM VMDK file on page 43 for instructions.

3. Create the new Data ONTAP Edge system with a unique name using the `vm create` command. Note that the options you specify when creating the replacement virtual machine are slightly different than what you used to create the original Data ONTAP Edge system. The full syntax for creating a replacement Data ONTAP Edge system is as follows:

   ```
   vm create --headswap vm_name pool_name nv_pool_name network_name license=license_string
   ```

   This command creates the new Data ONTAP Edge system. Note that the `license string` can be the same as, or different, from the platform license used when installing the original system.

4. Set any additional Data ONTAP-v properties for this virtual machine to match the original configuration using the `vm prop set` command, if required.

5. Reassign the SCSI data disks from the old Data ONTAP Edge system to the new Data ONTAP Edge system using the `vm headswap` command.

   ```
   vm headswap old_vm_name new_vm_name
   ```

6. Start the new Data ONTAP Edge system by entering the `vm start` command.

7. Connect to the system console on the new Data ONTAP Edge system in order to interface with Data ONTAP using the `vm console connect` command.

8. When prompted, press Ctrl-C during Data ONTAP startup to bring up the boot menu.

   Note the new System ID that is displayed:

   ```
   Skipping automatic setup and entering boot menu.
   Choose 'Maintenance mode boot' and execute 'disk reassign'
   to reassign disks to the new system id (2185014502)
   ```
9. Select option 5 for "Maintenance mode boot".
10. When the "*" prompt appears, enter the `disk show -a` command to display the old System ID.
11. Enter the following command to reassign the disks to the new Data ONTAP system:
```bash
disk reassign -s old_sysid -d new_sysid
```
Press "y" to confirm that you want to move the disks from the old system to the new system.

12. Enter the `halt` command, and then boot the Data ONTAP storage system normally.
   Data ONTAP should now power up normally and recognize the assigned data disks.

**After you finish**
After you have verified that the new Data ONTAP Edge system is operating as expected, you can destroy the old Data ONTAP Edge system by entering the `vm destroy` command from dvadmin.

**Moving the virtual NVRAM VMDK file**

To make space available for a new virtual NVRAM VMDK that will be created as part of a new Data ONTAP Edge system, you must move or delete the existing virtual NVRAM VMDK using the vSphere Client graphical user interface.

**About this task**
This task should be performed only as part of the process for replacing a Data ONTAP Edge system while preserving data disks.

**Steps**
1. Launch the VMware vSphere Client to access the host server on which the Data ONTAP Edge system is installed.
2. Navigate to **Inventory > Datastores**.
3. On the Summary tab, click **Browse Datastore**.
4. In the Folder view of the Datastore Browser window, select the datastore (pool) where you created the NVRAM disk (when you issued the `vm create` command).
5. Right-click the NVRAM VMDK (for example, dotv1_2.vmdk) and select **Move to**... to move the .vmdk file to the local datastore (pool) where you installed the Data ONTAP Edge system. The NVRAM VMDK file should be approximately 5 GB.
Data ONTAP-v administration tool monitor operations

The Data ONTAP-v administration tool monitor is used to enable functionality that support personnel can use to help diagnose and repair issues on the Data ONTAP Edge storage system. It is also used to perform automatic backups of the Data ONTAP Edge configuration.

The monitor provides the following functionality:

- logging of all Data ONTAP system console operations
- automatic offline backup of Data ONTAP Edge system disks and configuration information (not data disks)
- a "watchdog" that monitors the health of the Data ONTAP Edge virtual machine and restarts a failed system (optionally producing a core file that can be used to diagnose the system)

The table below lists the commands that are available for using the monitor tool.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>vm monitor start</td>
<td>Starts the dvadmin monitor.</td>
</tr>
<tr>
<td>vm monitor show</td>
<td>Displays whether or not the dvadmin monitor is running.</td>
</tr>
<tr>
<td>vm monitor stop</td>
<td>Stops the dvadmin monitor.</td>
</tr>
<tr>
<td>vm monitor log show</td>
<td>Displays a log of the dvadmin monitor activity.</td>
</tr>
<tr>
<td>vm monitor log clear</td>
<td>Renames the existing monitor log and starts a new, empty monitor log.</td>
</tr>
</tbody>
</table>

Because the monitor provides other Data ONTAP Edge functionality, such as console logging and automatic backups, see Backup and restore tasks on page 44 and Logging operations on page 45 for tasks associated with those operations.

Backup and restore operations

Backup and restore operations are provided with dvadmin to protect Data ONTAP Edge system files and configuration information. Data ONTAP Edge system information is not backed up or restored during Data ONTAP backup or restore operations.

The backup image includes the virtual machine configuration (excluding data disks) and all of the information on the Data ONTAP Edge system disks, including:

- the Data ONTAP software image
- the cfcard file
- the swap and /var contents
When the dvadmin monitor is running, a backup of all Data ONTAP Edge configuration information is created automatically when any Data ONTAP Edge configuration change is made. For extra safety, you can perform manual backups to save specific snapshot copies of your configuration.

dvadmin restricts the number of backup files to three. Using the "name rotation" mechanism, as each new backup is made, the previous backup file is renamed. When a fourth backup file is made, the oldest backup file is automatically deleted.

For example, the automatic backup that the dvadmin monitor creates is called "monitor-backup". When the next automatic backup is created, the original file "monitor-backup" is renamed to "monitor-backup.1", and the new backup is named "monitor-backup". When the next automatic backup is created, "monitor-backup.1" is renamed to "monitor-backup.2", "monitor-backup" is renamed to "monitor-backup.1", and the new backup is named "monitor-backup". The next automatic backup will delete "monitor-backup.2" and then rename the other files as described above.

This "name rotation" mechanism also applies to backups made manually using the `vm config backup` command.

The backups are stored on the pool where the Data ONTAP-v virtual machine is installed. This pool should have at least 2 GB of available space for holding up to a maximum of three complete automatic backups.

**Note:** If the Data ONTAP image itself is updated (by using the Data ONTAP software update command), the first backup made after the update will occupy up to a maximum of 0.5 GB.

The table below lists the commands you use to manage Data ONTAP Edge system backups.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>vm config backup</code></td>
<td>Creates a backup of Data ONTAP Edge system information.</td>
</tr>
<tr>
<td><code>vm config remove</code></td>
<td>Deletes old Data ONTAP Edge backup images when they are no longer needed.</td>
</tr>
<tr>
<td><code>vm config restore</code></td>
<td>Restores a backed up Data ONTAP Edge configuration.</td>
</tr>
<tr>
<td><code>vm config show</code></td>
<td>Displays a list of the backup images that are available for the current Data ONTAP Edge storage system.</td>
</tr>
</tbody>
</table>

**Logging operations**

Logs are used to capture system and user actions in order to help resolve issues.

The logs discussed in this section are the following:

- Data ONTAP Edge system console log - A log of all interactions with the storage system through the system console. This includes all entered Data ONTAP commands and their results.
- VMware virtual machine log - A log of all virtual machine operations. This is the `vmware.log` file that VMware creates.
Data ONTAP-v core dump - A core file that technical support personnel can use to help troubleshoot specific hardware or software failures.

**Note:** The dvadmin monitor collects the console log information, so the monitor must be running in order to have data in the console log.

There is also a monitor log that tracks all Data ONTAP-v administration tool activity. See *Data ONTAP-v administration tool monitor operations* on page 44 for information about this log file.

The table below lists the commands you use to view and save Data ONTAP-v system logs.

<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>vm console log show</td>
<td>Shows the captured storage system console output from the connected Data ONTAP Edge system.</td>
</tr>
<tr>
<td>vm console log clear</td>
<td>Saves the existing console log to a file and then starts a new, empty console log.</td>
</tr>
<tr>
<td>vm log show</td>
<td>Displays the VMware virtual machine log file from the connected Data ONTAP-v virtual machine.</td>
</tr>
<tr>
<td>vm log save</td>
<td>Saves the VMware virtual machine log to a file.</td>
</tr>
<tr>
<td>vm coredump</td>
<td>Forces Data ONTAP Edge system to dump a core file and resets the storage system.</td>
</tr>
<tr>
<td>vm savecore</td>
<td>Extracts the contents of a coredump from a Data ONTAP Edge storage system and writes it to a core file.</td>
</tr>
<tr>
<td>ssh setup</td>
<td>Enables SSH connectivity to the ESX host to allow the collection of a core file.</td>
</tr>
<tr>
<td>ssh status</td>
<td>Displays whether there is SSH connectivity between Data ONTAP Edge system and the connected ESX host.</td>
</tr>
</tbody>
</table>
Manually entering dvadmin commands instead of using the dvadmin setup wizard to create and start your Data ONTAP Edge storage system provides some installation flexibility.

The following table compares advanced and standard (wizard-driven) installations.

<table>
<thead>
<tr>
<th>Feature</th>
<th>Advanced installation</th>
<th>dvadmin setup wizard</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ease of use</td>
<td>Depends on the experience and care of the technician performing the installation</td>
<td>Provides an interview-based, guided setup that is less error-prone than the manual data entry required by advanced installations</td>
</tr>
<tr>
<td>Monitor settings</td>
<td>The dvadmin monitor can be set to:</td>
<td>The dvadmin monitor is set to:</td>
</tr>
<tr>
<td></td>
<td>• enable or disable automatic backups</td>
<td>• enable automatic backups</td>
</tr>
<tr>
<td></td>
<td>• enable or disable console logging</td>
<td>• enable Data ONTAP system console logging</td>
</tr>
<tr>
<td></td>
<td>• enable or disable the watchdog</td>
<td>• disable the watchdog</td>
</tr>
<tr>
<td>Scripting support</td>
<td>Provides the ability to execute multiple dvadmin commands to script installation or other operations. This functionality is provided by using the source command.</td>
<td>Not applicable</td>
</tr>
</tbody>
</table>

If you do not need the flexibility provided by entering the individual commands, follow the steps in *Installing Data ONTAP Edge using the dvadmin setup wizard* on page 25.

Follow the steps in this section to create and start your Data ONTAP Edge storage system by manually entering the required commands. See the *Data ONTAP-v Administration Tool Command Reference* for complete command details.

The topics described in this section are:

- Installing Data ONTAP Edge
- Configuring additional Data ONTAP Edge properties
- Creating virtual data disks
- (optional) Creating additional network connections
- (optional) Starting the dvadmin monitor
- Starting Data ONTAP Edge for the first time
- Connecting to the Data ONTAP storage system console
Installing Data ONTAP Edge

You install Data ONTAP Edge on a server using dvadmin. The Data ONTAP Edge software package is contained within the Data ONTAP-v Installer virtual machine.

Before you begin

dvadmin must be connected to the host server before you issue the command described in this task. If you connected dvadmin to a vCenter Server, you must issue the `host <hostname>` command before installing Data ONTAP Edge. Additionally, the two storage pools (datastores) that you plan to use must already exist.

About this task

Installing Data ONTAP Edge requires that you specify many variables; including the Data ONTAP Edge virtual machine name, the storage pool name, the platform license, and more. These are the items you recorded earlier in the configuration worksheet.

Make sure that the name of the ESX host you are running on is known to the virtual machine either through the DNS service or through an entry in the virtual machine's `/etc/hosts` file.

Step

1. Enter the following command to install Data ONTAP Edge:

   ```
   vm create <vm_name> <pool_name> <nv_pool_name> <network_name> <propertyN=valueN>
   ```

   There are two types of values that you must enter in this command:
   
   - Data ONTAP-v configuration values that define the Data ONTAP Edge storage system
   - Data ONTAP values that Data ONTAP-v passes through to set Data ONTAP properties.

   The required Data ONTAP-v variables are described in the table below. These variables must be entered in the listed order, and the value should be enclosed in quotation marks if it contains spaces or special characters:

<table>
<thead>
<tr>
<th>Variable name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>vm_name</td>
<td>string</td>
<td>The name you have defined for the Data ONTAP Edge virtual machine. The name must start with a letter and it should use ASCII characters only. This name is also used as the host name and as the storage system name you will see when managing the system using Data ONTAP commands.</td>
</tr>
</tbody>
</table>
Variable name | Type | Description
---|---|---
*pool_name* | string | The name of the storage pool backing the Data ONTAP Edge virtual machine. This pool must already exist. Use the `pool show` command to view the available pools.

*nv_pool_name* | string | The name of the pool backing the virtual NVRAM. This can be the same as *pool_name*, but it is highly recommended that it is a separate pool that is backed by a storage device with a battery-backed write cache.

*network_name* | string | The name of the network to which the virtual machine adapter should be connected. This is typically your management network. Use the `network show` command to view the available networks.

The required Data ONTAP properties are described in the table below. These properties must be entered in the format `property=value`, each property should be separated by a space, and `value` should be enclosed in quotation marks if it contains spaces:

<table>
<thead>
<tr>
<th>Property name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>license</em></td>
<td>string</td>
<td>The unique 24-character Data ONTAP Edge platform license.</td>
</tr>
<tr>
<td><em>ipaddr</em></td>
<td>ip</td>
<td>The primary interface (e0a) IP address. This is the address you will use to manage the system.</td>
</tr>
<tr>
<td><em>netmask</em></td>
<td>ip</td>
<td>The primary interface netmask.</td>
</tr>
<tr>
<td><em>gateway</em></td>
<td>ip</td>
<td>The gateway that is used for network connectivity.</td>
</tr>
<tr>
<td><em>password</em></td>
<td>string</td>
<td>The administrative password for the Data ONTAP root account. The password must be at least eight characters long, and it must contain at least one number and at least two alphabetic characters.</td>
</tr>
<tr>
<td><em>vsphere_username</em></td>
<td>string</td>
<td>The username for read-only access to the virtual machine host (the ESX server).</td>
</tr>
<tr>
<td><em>vsphere_password</em></td>
<td>string</td>
<td>The password for read-only access to the virtual machine host (the ESX server).</td>
</tr>
</tbody>
</table>

The `vm create` command verifies the values you enter to make sure they are valid. For example, it checks that the pool names exist, that the license has the correct number of characters and hyphens, and that the gateway exists. If this command encounters an error during creation of the Data ONTAP Edge system, it stops the installation and undoes any changes before returning control to the command line.
Example for creating a Data ONTAP Edge system

The following command creates a Data ONTAP Edge system that will be named "dotv1", and installs it into the storage area defined by "system_pool". The space for the virtual NVRAM will be from the pool "nvram_data_pool":

```bash
> vm create dotv1 system_pool nvram_data_pool network_1
  license=XXXX-YYYY-XXXX-YYYY-ZZZZ ipaddr=10.10.10.10
  netmask=255.255.255.0 gateway=10.10.10.1 password=xxxyyy11
  vsphere_username=esxuser vsphere_password=pswd1234
```

Extracting and validating OVF package contents.
Creating VM dotv1 on host name.company.com.
Uploading disks to VM dotv1
Marked VM disks independent-persistent
Created VM dotv1 on host name.company.com.

After you finish

**Do not start** the Data ONTAP Edge system at this point. You must create the virtual data disks that Data ONTAP will manage (in the "nvram_data_pool" storage pool), and possibly set some optional parameters as described in the next few pages.

**Note:** You can also define some additional Data ONTAP properties before starting Data ONTAP Edge. This includes the time zone, DNS values, NIS values, and more. These properties are also set using the `vm prop set` command, and they must be defined before starting Data ONTAP Edge for the first time.

For more information about the values that are passed to Data ONTAP, see the "Configuration worksheet" section and the "Time zones" appendix in the *Data ONTAP Software Setup Guide for 7-Mode*.

You can run the `vm show` and `vm prop show` commands to verify that all the Data ONTAP-v property settings are correct. If you notice that a property value is incorrect, you can change it using the `vm prop set` command. The `prop set` command can be used *only before* you have started the Data ONTAP Edge system. After you have started the virtual machine and it has reached the "ready" state, you can change Data ONTAP properties only by using the Data ONTAP `setup` command.

For example, the following `vm prop show` command shows the current system property settings.

```bash
> vm prop show dotv1
    checksum_type = zoned
    gateway = 10.10.10.1
    hostname = dotv1
    ipaddr = 10.10.10.10
    license = XXXX-YYYY-XXXX-YYYY-ZZZZ
    netmask = 255.255.255.0
    password = ********
```
Configuring additional Data ONTAP Edge property settings

You can define additional Data ONTAP properties that will be passed to Data ONTAP at initial startup. You can also change some of the Data ONTAP Edge and Data ONTAP properties that you defined when you initially issued the `vm create` command.

Before you begin

These properties must be set (or changed) before you power on (start) the Data ONTAP Edge system for the first time. After Data ONTAP Edge has been started and has reached the "ready" state (see the `vm state show` command), these commands can no longer be used. Any changes to Data ONTAP properties must be made directly using the Data ONTAP interface.

About this task

There are two commands you can use to change Data ONTAP Edge property values:

- `vm prop set` sets or changes the property.
- `vm prop unset` unsets, or clears, the property.

Steps

1. Enter the following command to set or change one or more Data ONTAP Edge properties:
   ```text
   vm prop set <vm_name> <propertyN=valueN ...>
   ```
2. Enter the following command to unset one or more Data ONTAP Edge properties:
   ```text
   vm prop unset <vm_name> <propertyN ...>
   ```

There are two types of properties that can be entered in `propertyN` for these commands:

- Required properties that you defined in the `vm create` command.
- Optional properties that customize Data ONTAP settings. These properties cannot be defined using the `vm create` command. If you want to configure an optional property, it must be set before the initial Data ONTAP Edge startup.

Note that you must place quotes around property values that contain spaces.

The required properties are listed in the table below.
<table>
<thead>
<tr>
<th>Required property name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>license</td>
<td>string</td>
<td>The unique 24-character Data ONTAP Edge platform license.</td>
</tr>
<tr>
<td>ipaddr</td>
<td>ip</td>
<td>The primary interface (e0a) IP address. This is the address you will use to manage the system.</td>
</tr>
<tr>
<td>netmask</td>
<td>ip</td>
<td>The primary interface netmask.</td>
</tr>
<tr>
<td>gateway</td>
<td>ip</td>
<td>The gateway that is used for network connectivity.</td>
</tr>
<tr>
<td>password</td>
<td>string</td>
<td>The administrative password for the Data ONTAP root account. The password must be at least eight characters long, and it must contain at least one number and at least two alphabetic characters.</td>
</tr>
<tr>
<td>vsphere_username</td>
<td>string</td>
<td>The username for read-only access to the virtual machine host (the ESX server).</td>
</tr>
<tr>
<td>vsphere_password</td>
<td>string</td>
<td>The password for read-only access to the virtual machine host (the ESX server).</td>
</tr>
</tbody>
</table>

The optional properties are listed in the table below.

<table>
<thead>
<tr>
<th>Optional property name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
</table>
| checksum_type          | string | The checksum type that will be used when creating data disks using the `vm disk create` command:  
  • "zoned" is the default setting, and it stands for Advanced Zone Checksum Scheme.  
  • "block" stands for Block Checksum Scheme.  
  See the *Data ONTAP Storage Management Guide for 7-Mode* for more information about checksums. |
<p>| dns_domainname         | string | The name of the Domain Name System (DNS) domain. |
| dns_ipaddr             | ip    | The IP addresses of the DNS servers you want to use, separated by commas. You can identify a maximum of three servers. |</p>
<table>
<thead>
<tr>
<th>Optional property name</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>feature_licenses</td>
<td>string</td>
<td>A comma-delimited list of the Data ONTAP feature licenses you want to use, in addition to the default licenses that are installed automatically. For Data ONTAP Edge with the Value bundle, this includes CIFS, NFS, iSCSI, FlexClone, SnapRestore, and SnapVault. For Data ONTAP Edge with the Premium bundle, this includes CIFS, NFS, iSCSI, FlexClone, SnapRestore, SnapVault, and SnapMirror.</td>
</tr>
<tr>
<td>iface1_ipaddr</td>
<td>ip</td>
<td>The IP address of the first interface (e0a).</td>
</tr>
<tr>
<td>iface1_netmask</td>
<td>ip</td>
<td>The netmask of the first interface (e0a).</td>
</tr>
<tr>
<td>iface2_ipaddr</td>
<td>ip</td>
<td>The IP address of the second interface (e0b).</td>
</tr>
<tr>
<td>iface2_netmask</td>
<td>ip</td>
<td>The netmask of the second interface (e0b).</td>
</tr>
<tr>
<td>iface3_ipaddr</td>
<td>ip</td>
<td>The IP address of the third interface (e0c).</td>
</tr>
<tr>
<td>iface3_netmask</td>
<td>ip</td>
<td>The netmask of the third interface (e0c).</td>
</tr>
<tr>
<td>iface4_ipaddr</td>
<td>ip</td>
<td>The IP address of the fourth interface (e0d).</td>
</tr>
<tr>
<td>iface4_netmask</td>
<td>ip</td>
<td>The netmask of the fourth interface (e0d).</td>
</tr>
<tr>
<td>iface5_ipaddr</td>
<td>ip</td>
<td>The IP address of the fifth interface (e0e).</td>
</tr>
<tr>
<td>iface5_netmask</td>
<td>ip</td>
<td>The netmask of the fifth interface (e0e).</td>
</tr>
<tr>
<td>iface6_ipaddr</td>
<td>ip</td>
<td>The IP address of the sixth interface (e0f).</td>
</tr>
<tr>
<td>iface6_netmask</td>
<td>ip</td>
<td>The netmask of the sixth interface (e0f).</td>
</tr>
<tr>
<td>nis_domainname</td>
<td>string</td>
<td>The name of your Network Information Service (NIS) domain. The storage system can use an NIS domain to authenticate users and client computers.</td>
</tr>
<tr>
<td>nis_ipaddr</td>
<td>ip</td>
<td>The IP addresses of your preferred NIS servers, separated by commas. You can identify a maximum of three addresses. Additionally, you can enter the wildcard &quot;*&quot; to perform a broadcast across the default subnet to use any available NIS servers.</td>
</tr>
<tr>
<td>nodemgmt_interface</td>
<td>integer</td>
<td>The interface that will be used to manage the VM. By default, interface 1 (e0a) is used, but you can select a number from 2 through 6 if you want to manage the VM through a different interface.</td>
</tr>
</tbody>
</table>
Optional property name | Type | Description
--- | --- | ---
tmz | string | The time zone in which the storage system resides. GMT is the default setting if you do not enter a value. The time zone is specified in the Olson format.

**Note:** The DNS, NIS, and interface properties must be set in pairs. This means that if you set a DNS domain name, you must set at least one DNS server IP address.

**Note:** When you enter an NIS domain name (nis_domainname), dvadmin automatically adds the wildcard character "*" as the NIS IP address (nis_ipaddr). You may enter individual IP addresses to override this value if you prefer.

### Examples of changing Data ONTAP Edge properties

The following command changes the license value because you noticed that it was incorrect when entered in the `vm create` command:

```
> vm prop set dotv1 license=XXXX-YYYY-ZZZZ-AAAA-BBBB
```

Set license = XXXX-YYYY-ZZZZ-AAAA-BBBB (XXXX-YYYY-ZZZZ-AAAA-CCCC)

Note that the value in parentheses (XXXX-YYYY-ZZZZ-AAAA-CCCC) is the old value that is being replaced.

The following command unsets the DNS domain name and the DNS IP address settings:

```
> vm prop unset dotv1 dns_domainname dns_ipaddr
```

Unset dns_domainname (mydomain.mycompany.com)
Unset dns_ipaddr (123.123.123.123,123.123.123.124)

The following command shows the system response if you attempt to specify the DNS domain after Data ONTAP Edge has been started and has reached the "ready" state:

```
> vm prop set dotv1 dns_domainname=mydomain.mycompany.com
```

[15] CmdFailed: Cannot set/change property, VM 'dotv1' is in 'ready' state

### After you finish

You can start the Data ONTAP Edge system once you have set the properties to the values you require, and after you have created data disks.
Creating virtual data disks

You must define one or more virtual data disks that Data ONTAP Edge will be responsible for managing. The data disks are created within the storage pools (datastores) you defined with the pool create command, or by using the vSphere Client.

Before you begin
The Data ONTAP Edge system must not be powered on when executing this command.

About this task
A virtual disk can consume the entire space from the specified storage pool, or multiple virtual disks can be created in a single storage pool. Note that a virtual disk can be no larger than 2 TB, so if your pool contains more than 2 TB, you will need to create multiple disks. Keep track of the size of each data disk you create on a pool to make sure you use the maximum amount of storage.

Data disks are created using the default checksum type. When creating a new Data ONTAP Edge system, the "zoned" checksum type is selected by default. You can change this setting to the "block" checksum type using the vm prop set checksum_type command if required. Zoned disks provide more usable storage space, so this default setting is recommended.

Note: If you do not create data disks that consume all the space in the storage pool before starting the Data ONTAP Edge system the first time, then you need to follow a separate procedure to add the data disks later. See Adding a new disk to the system on page 40 for details about adding data disks to an existing system.

Step
1. Define a virtual disk using the following command:
   ```
   vm disk create <vm_name> <pool_name> [size <k|m|g|t>]
   ```
   - `<vm_name>` is the name of the Data ONTAP Edge system.
   - `<pool_name>` is the name of the storage pool that will host the virtual disk.
   - `[size <k|m|g|t>]` is a whole number followed by a byte unit character. If the size is not specified, a virtual disk that spans all the space available on the storage pool will be created. The minimum disk size is 1 GB, and the maximum disk size is 2 TB. The byte unit character is one of the following values:
     - `k` - kilobyte
     - `m` - megabyte
     - `g` - gigabyte
     - `t` - terabyte

   Each virtual disk you add is given the name of the next virtual hard disk, for example, "Hard disk 4", "Hard disk 5", and so on. See the vm disk show command for more information.
Example of creating a virtual disk

The following command creates an 800 GB virtual data disk from the storage pool named "nvram_data_pool".

```bash
> vm disk create dotv1 nvram_data_pool 800g
Adding disk [0:1] backed by [nvram_data_pool] dotv1/dotv1_3.vmdk
```

After you finish

You can enter the `vm disk show` or `vm show` command to verify that the correct size disk was added. For example, the following `vm disk show` command shows the three system disks and 800 GB data disk.

```bash
> vm disk show dotv1
Disk Name     Ctrl:Unit  Size (MB)   UUID            Backing
Hard disk 1   ide0:0        1057     -               system_pool
Hard disk 2   ide0:1        1542     -               system_pool
Hard disk 3   ide1:0        5152     -               nvram_data_pool
Hard disk 4   scsi0:0     826152     <uuid-string>   nvram_data_pool
```

Connecting the Data ONTAP Edge system to additional networks

There are six network adapters on the Data ONTAP Edge virtual machine. By default, all of these adapters are connected to the network you specified in the `vm create` command. Optionally, you can connect one or more network adapters to different networks that are available on the host server.

Before you begin

The Data ONTAP Edge system must be powered off to run this command. Use the `network show` and `vm network show` commands to get the name of the adapter and the name of the network to which you want to connect.

About this task

Connecting additional networks is useful if you want to serve data over multiple networks, or manage your Data ONTAP system from multiple networks.

Step

1. Specify the network to which you want to connect the adapter using the following command:
vm network connect <vm_name> <adapter_name> <network_name>

- <vm_name> is the name of the Data ONTAP-v virtual machine.
- <adapter_name> is the name of the Data ONTAP-v network adapter.
- <network_name> is the name of the network.

The specified adapter is connected to the specified network.

**Example of connecting a virtual machine adapter to another network**

The following command connects Network adapter 2 to network "Network5".

```
> vm network connect dotv1 "Network adapter 2" Network5
Network adapter 2 connected to Network5
```

**After you finish**

You can enter the `vm network show` or `vm show` command to verify that the adapter was connected to the network.

**Starting the Data ONTAP-v administration tool monitor**

The dvadmin virtual machine monitor is an optional background process for monitoring the Data ONTAP Edge storage system. It also provides for automatic system configuration backups and logging functionality.

**About this task**

It is recommended that you start the monitor before you start the Data ONTAP Edge system so that a log is recorded from initial startup. The log can help support personnel diagnose and repair issues on the Data ONTAP-v storage system.

The dvadmin monitor provides the following functionality:

- logging of Data ONTAP system console output
- automatic offline backup of Data ONTAP Edge system disks and configuration information (not data disks)
- a "watchdog" that monitors the health of the Data ONTAP-v virtual machine and restarts a failed system (optionally producing a core file that can be used to diagnose the system)

**Note:** The monitor will stop running if the virtual machine on which dvadmin is installed fails. The monitor will be restarted automatically once the virtual machine is restarted.

See *Data ONTAP-v administration tool monitor operations* on page 44 for more information about the monitor functionality.
Step

1. Start the dvadmin monitor by entering the following command:

   ```
   ```

   - `[--no-backup]`, if used, does not make automatic Data ONTAP Edge configuration backups.
   - `[--no-console-log]`, if used, does not log console output from the Data ONTAP Edge system.
   - `[--no-watchdog]`, if used, does not run the watchdog.
   - `[--watchdog-no-coredump]`, if used, starts the watchdog, but disables the creation of coredump files.

   The monitor is launched in the background and you are returned to the command prompt.

Examples of starting the monitor

The following command starts the monitor with all features enabled:

```
> vm monitor start dotv1
vm monitor for dotv1 is running with no options
```

The following command starts the monitor, but does not enable watchdog functionality:

```
> vm monitor start --no-watchdog dotv1
vm monitor for dotv1 is running with options --no-watchdog
```

After you finish

You can enter the `vm monitor show` command to view the current state of the monitor.

Verifying system settings before startup

It is very important that all the Data ONTAP-v and Data ONTAP settings are correctly set before you start the Data ONTAP Edge system for the first time.

There are two commands you can use to verify Data ONTAP Edge property settings:

- The `vm show` command displays the current Data ONTAP Edge system name, the hard disk where the Data ONTAP Edge system files reside, and so on.
- The `vm prop show` command displays all the Data ONTAP properties that will be passed through to Data ONTAP during its initial startup.
The following example displays the value of any Data ONTAP property you set with the `vm create` and `vm prop set` commands.

```
> vm prop show dotv1
checksum_type = zoned
dns_domainname = dns_server12
dns_ipaddr = 123.123.123.123,123.123.123.124
gateway = 10.97.128.1
hostname = dotv1
ipaddr = 10.97.131.27
license = XXXX-YYYY-ZZZZ-AAAA-BBBB
netmask = 255.255.248.0
nodemgmt_interface = 1
password = *********
raidtype = RAID0
tmz = America/New_York
vsphere_hostname = dsmnn0.company.com
vsphere_password = *********
vsphere_username = root
```

Make sure these settings are correct before you continue. Use the `vm prop set` command if you need to change any values.

**Starting Data ONTAP Edge for the first time**

You must start the Data ONTAP-v virtual machine for your Data ONTAP Edge system to be operational. The first time you power on Data ONTAP Edge it passes configuration properties to Data ONTAP so that Data ONTAP can configure itself correctly.

**Before you begin**

Do not start Data ONTAP Edge using VMware commands or the VMware vSphere Client. The Data ONTAP Edge system must be started the first time using the `dvadmin vm start` command. Failing to do so will result in Data ONTAP being misconfigured.

**About this task**

During the initial power-on sequence, the Data ONTAP Edge system initiates an auto-setup process that performs the following operations:

- validates the license and system resources (2 physical CPU cores and 4 GB of RAM)
- accesses and verifies the properties passed from the `vm create` and `vm prop set` commands
- initializes the data disks
- creates serial ports
- configures the hostname, network, and administrator account
It will reboot once during the setup process. Note that complete startup can take five or more minutes.

**Note:** If the property verification or configuration of Data ONTAP fails, the startup process stops and logs a message to the console and to the VMware logs. Use the `vm state show` command to display the reason for the failure. After you fix the condition that caused the error (in some cases by changing a property value using the `vm prop set` command), restart the Data ONTAP Edge system so that it can go through the auto-setup process again.

### Step 1.

Enter the following command to start the Data ONTAP Edge system.

```bash
tmp1@node:~$ vm start <vm_name>
```

### Result

In addition to configuring Data ONTAP with the settings you specified and starting Data ONTAP, the auto-setup process also creates a single aggregate (aggr0) using all the data disks you defined with the `vm disk create` command. It also creates a single volume (vol0) within that aggregate.

#### Example of starting Data ONTAP Edge

The following command starts virtual machine "dotvl":

```bash
> vm start dotvl
start VM dotvl
```

### After you finish

After the Data ONTAP Edge system is running, you can connect to the Data ONTAP system console (or OnCommand System Manager) to further configure your storage settings. See the Data ONTAP software documentation for more information.

## Verifying system settings after startup

You should verify that the virtual machine and Data ONTAP have started successfully before continuing to configure your storage system.

Use the `vm show` command to display the Data ONTAP Edge configuration information.

The following example displays detailed information for the Data ONTAP Edge system "dotvl" after Data ONTAP has started.

```bash
> vm show dotvl
```
The important entries to verify include:

- **Cfgstate** - When Data ONTAP has successfully completed startup, this value will be "ready". If the value is "new" or "init", you may need to wait a few more minutes for startup to complete. If the value is "failed", use the `vm state show` command to view the reason for the failure.

- **Power** - This value should be "on". If it is "off", run the `vm start` command to start the Data ONTAP Edge system.

- **Heartbeat** - This value should be "green" when Data ONTAP has completed startup. It may go through "gray", "yellow", and "red" stages during the boot and initialization process.

- **Hostname and IP Address** - These fields are empty during the boot process. They are populated with real values when Data ONTAP is powered on and fully set up.

- **VM Version** - The version of the Data ONTAP-v OVF package used when installing the Data ONTAP Edge system.

- **Data ONTAP Version** - The version of Data ONTAP software that is installed.

- **Serial Number and System ID** - These values are the serial number and system ID of the storage system.

- **Serial ports** - The "Conn" and "Status" fields will be "Y" and "ok", respectively, when Data ONTAP has completed startup.

You can re-enter the `vm show` command to refresh this information. After Data ONTAP Edge has completed startup, you can access the system console to configure the storage system.
You do not have to wait for the system to have finished startup before accessing the system console.

**Connecting to the Data ONTAP Edge storage system console**

You connect to the Data ONTAP Edge console in order to interface with Data ONTAP to administer your storage system. The console enables you to use the Data ONTAP command line interface.

**About this task**

You can connect to your Data ONTAP Edge storage system using the dvadmin `vm console connect` command, as shown here. You can also connect to the storage system using two additional methods:

- An SSH client, such as PuTTY, can be used to connect directly to the primary interface IP address of the storage system, for example `ssh -l root 10.10.10.10`.
- NetApp OnCommand System Manager can be used to administer the storage system using the primary interface IP address. See the NetApp Support Site at `support.netapp.com` to access System Manager software.

You can have only one dvadmin console connection to a storage system at a time. However, you can have a dvadmin console connection and an SSH or System Manager connection concurrently.

Note that this command could fail with `Error: [85] VmSerialConnectErr` depending on the ESX firewall setting. The ESX firewall either needs to be disabled, or the firewall rule for "remoteSerialPort" needs to be enabled. For example, in vSphere 5, select the host through the vSphere Client and select **Configuration > Security Profile > Firewall Properties** and make sure the check box is selected for **VM Serial port connected over network**.

**Steps**

1. Enter the following command to connect to the storage system console for a specific Data ONTAP Edge system:
   ```
   vm console connect <vm_name>
   ```

2. Enter the Data ONTAP root password, and then you can configure Data ONTAP settings.

**Example console access**

The following example shows how to access the storage system console for the Data ONTAP Edge system named "dotv1":

```
> vm console connect dotv1
Connecting to console on dotv1. Use ^]-x to exit or ^]-h for help.
[connecting]
```
...... (3 or 4 minutes as the system reboots and sets up the system)

Password: ********

dotv1>

To exit the console and return to the dvadmin prompt, use the escape key sequence **Ctrl-][x** (press the "Ctrl" and "right bracket" keys together, then press the "X" key).

After you finish

To confirm that Data ONTAP has started successfully, you can run the following Data ONTAP commands:

```

dotv1> disk show
DISK  OWNER               POOL   SERIAL NUMBER  HOME               DR HOME
-------- -------------       -----  -------------  -------------      ------------
0b.0    dotv1 (2202792286)  Pool0  6000c29c.....  dotv1 (2202792286)
dotv1> aggr status -r
Aggregate aggr0 (online, raid0) (advanced_zoned checksums)
  Plex /aggr0/plex0 (online, normal, active)
  RAID group /aggr0/plex0/rg0 (normal, advanced_zoned checksums)
    RAID Disk Device  HA  SHELF BAY CHAN Pool Type  RPM  Used (MB/blks)    Phys (MB/blks)
    --------- ------  ------------- ---- ---- ---- ----- --------------    --------------
data 0b.0 0b    -   -   SA:A   -   SAS  N/A  806320/1651362560 819200/1677721600

Spare disks (empty)

dotv1> vol status
Volume  State       Status           Options
vol0    online      raid0, flex      root

64-bit
```

These commands show that the 800 GB virtual data disk you defined is part of aggregate 0, and that there are no spare disks.
Data ONTAP-v supported and unsupported functionality

The Data ONTAP-v storage software running on a virtual machine (for example, the Data ONTAP Edge product) does not support all the functionality of Data ONTAP when it is running on a hardware controller.

Data ONTAP-v supported functionality

A Data ONTAP-v storage system supports a subset of Data ONTAP functionality when running on a virtual machine with virtual disks.

The following tables list the supported and unsupported Data ONTAP functionality when using Data ONTAP-v storage software.

Note: Where "Supported" is marked as "Yes", it is supported for both Data ONTAP Edge with the Value and the Premium bundles, unless otherwise indicated.

### Protocol support

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Supported?</th>
</tr>
</thead>
<tbody>
<tr>
<td>iSCSI</td>
<td>Yes</td>
</tr>
<tr>
<td>NFS</td>
<td>Yes</td>
</tr>
<tr>
<td>CIFS</td>
<td>Yes</td>
</tr>
<tr>
<td>FCP</td>
<td>No</td>
</tr>
</tbody>
</table>

### Data ONTAP features

<table>
<thead>
<tr>
<th>Feature</th>
<th>Supported?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Deduplication</td>
<td>Yes</td>
</tr>
<tr>
<td>FlexClone</td>
<td>Yes</td>
</tr>
<tr>
<td>FlexCache</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapRestore</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapShot</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapVault (Primary)</td>
<td>Yes</td>
</tr>
<tr>
<td>Feature</td>
<td>Supported?</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>---------------------------------------------------------------------------</td>
</tr>
<tr>
<td>SnapVault (Secondary)</td>
<td>Yes - Data ONTAP Edge with the Premium bundle</td>
</tr>
<tr>
<td></td>
<td>No - Data ONTAP Edge with the Value bundle</td>
</tr>
<tr>
<td>SnapMirror</td>
<td>Yes - Data ONTAP Edge with the Premium bundle</td>
</tr>
<tr>
<td></td>
<td>No - Data ONTAP Edge with the Value bundle</td>
</tr>
<tr>
<td>FlexVol volumes</td>
<td>Yes</td>
</tr>
<tr>
<td>Compression</td>
<td>No</td>
</tr>
<tr>
<td>MultiStore / vFiler</td>
<td>No</td>
</tr>
<tr>
<td>SyncMirror</td>
<td>No</td>
</tr>
<tr>
<td>FlexShare</td>
<td>No</td>
</tr>
<tr>
<td>SnapLock and SnapLock Enterprise</td>
<td>No</td>
</tr>
<tr>
<td>SnapProtect</td>
<td>No</td>
</tr>
<tr>
<td>High Availability</td>
<td>No</td>
</tr>
<tr>
<td>Software RAID</td>
<td>No</td>
</tr>
<tr>
<td>Disk Sanitization</td>
<td>No</td>
</tr>
<tr>
<td>MetroCluster</td>
<td>No</td>
</tr>
<tr>
<td>VTL</td>
<td>No</td>
</tr>
<tr>
<td>Disk Maintenance Center</td>
<td>No</td>
</tr>
<tr>
<td>Tape device</td>
<td>No</td>
</tr>
</tbody>
</table>

**Client software support**

<table>
<thead>
<tr>
<th>Feature</th>
<th>Supported?</th>
</tr>
</thead>
<tbody>
<tr>
<td>SnapManager for Microsoft Exchange</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapManager for Hyper-V</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapManager for SharePoint</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapManager for Microsoft SQL Server</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapManager for Oracle</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapManager for SAP</td>
<td>Yes</td>
</tr>
<tr>
<td>Feature</td>
<td>Supported?</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>------------</td>
</tr>
<tr>
<td>Virtual Storage Console (VSC)</td>
<td>Yes</td>
</tr>
<tr>
<td>Single Mailbox Recovery</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapDrive for Windows</td>
<td>Yes</td>
</tr>
<tr>
<td>SnapDrive for UNIX</td>
<td>Yes</td>
</tr>
</tbody>
</table>

**OnCommand Management software support**

<table>
<thead>
<tr>
<th>Feature</th>
<th>Supported?</th>
</tr>
</thead>
<tbody>
<tr>
<td>System Manager</td>
<td>Yes</td>
</tr>
<tr>
<td>Unified Manager</td>
<td>supports monitoring of Data ONTAP-v storage systems.</td>
</tr>
<tr>
<td>• Operations Manager</td>
<td></td>
</tr>
<tr>
<td>• Protection Manager</td>
<td></td>
</tr>
<tr>
<td>• Provisioning Manager</td>
<td></td>
</tr>
<tr>
<td>OnCommand Insight family</td>
<td>No</td>
</tr>
<tr>
<td>OnCommand Balance</td>
<td>No</td>
</tr>
<tr>
<td>Virtual File Manager</td>
<td>No</td>
</tr>
</tbody>
</table>

**Unsupported licenses**

Data ONTAP feature license keys are available only for those features that are supported on the Data ONTAP-v storage system.

The following licenses are not available when running Data ONTAP on the Data ONTAP-v platform:

- FCP: Fiber channel controllers
- Insight_Balance: The OnCommand Balance and OnCommand Insight products
- SnapLock, SnapLock_Enterprise: SnapLock compliance and enterprise products
- SnapProtectApps: SnapProtect product
- V_StorageAttach: For access to LUNs on storage arrays, which is not possible within a virtual machine.
Unsupported commands

Some Data ONTAP commands are not supported on the Data ONTAP-v storage platform. These commands are unavailable for a variety of reasons:

- lack of license support
- lack of hardware support
- lack of support for physical disks (Data ONTAP-v uses virtual disks)

Commands disabled due to lack of license support

The following commands are disabled due to lack of license support:

- `fcp`: Fails with "fcp: FCP is not licensed."
- `fcadmin`: Fails with "Error: fcadmin is not supported on this platform."
- `fcstat`: Requires an adapter. Fails with "Error: fcstat is not supported on this platform."
- `snaplock`: Volumes cannot be configured for SnapLock, so the commands fail when given a non-SnapLock volume.

Commands disabled due to lack of hardware support

The following commands are disabled because required hardware is not available on a Data ONTAP-v storage system:

- `cf`: Fails with "Controller is in non-HA mode."
- `partner`: Fails with "partner: command not supported -- non-HA mode."
- `rlm`: There is no physical Remote LAN Module present on a Data ONTAP-v system. This family of commands fails with "There is no RLM (Remote LAN Module) in this system."
- `sp`: There is no SP (Service Processor) present on a Data ONTAP-v system. This family of commands fails with "There is no SP (Service Processor) in this system."
- `environment`: There are no hardware sensors on a Data ONTAP-v storage system. This command fails with "The 'environment' command is not supported on this platform."
- `portset`: There are no fiber channel ports on a Data ONTAP-v storage system. This command fails with "portset: WARNING: portset commands are not allowed on filers with no fcp ports."
- `shelfchk`: There are no shelves supported a Data ONTAP-v storage system. This command fails with "No disk enclosure services active on this system."
- `mt` and `tape.reservations`: These commands and options are not supported because tape devices are not supported on a Data ONTAP-v storage system.

Commands disabled due to using virtual disks

The following commands and options perform operations on a disk level and are not supported because the Data ONTAP-v storage system uses virtual disks:
- `disk_fw_update`: Performs a disk firmware update
- `disk maint start`: This command, and the `disk.maint_center.*` options, control the Disk Maintenance Center, which is not supported
- `disk simpull` and `disk simpush`: Simulates a disk uninstall or install
- `vol media_scrub`: Performs a VERIFY scrub of disks used for trad volumes
- `aggr media_scrub`: Performs a VERIFY scrub of disks used for flex volumes
- `raid.media_scrub.*`: Options for performing VERIFY scrubs of disks
- `raid.background_disk_fw_update.enable`: Performs automatic disk firmware updates
- All `sasadmin` subcommands, except: `dev_stats`, `adapter_reset`, `adapter_zombie`, `adapter_offline`, `adapter_online`, `adapter_state`, and `channel`
- `sasstat` subcommands that are specific for disk shelves and expanders: `shelf`, `expander_map`, and `expander_phy_state`
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